



# HARVEST 2026/2027

## Harvest update of South-Central region Bi-weekly Bulletin

Position until 05/01/2026



**Table 1.** 2026/2027 harvest season: accumulated production until May 01, 2026

Product	South-Central region			São Paulo			Others states			
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	
Sugarcane <sup>1</sup>	34,631	60,458	↑ 74.58%	18,282	34,258	↑ 87.39%	16,350	26,199	↑ 60.25%	
Sugar <sup>1</sup>	1,594	2,475	↑ 55.24%	962	1,689	↑ 75.58%	632	786	↑ 24.31%	
Anhydrous ethanol <sup>2</sup>	468	983	↑ 110.07%	176	406	↑ 131.15%	292	577	↑ 97.41%	
Hydrous ethanol <sup>2</sup>	1,445	2,305	↑ 59.47%	407	811	↑ 99.29%	1,038	1,494	↑ 43.86%	
Total ethanol <sup>2</sup>	1,913	3,288	↑ 71.84%	583	1,217	↑ 108.89%	1,331	2,071	↑ 55.62%	
TRS <sup>1</sup>	3,699	6,806	↑ 84.00%	1,999	3,842	↑ 92.21%	1,700	2,964	↑ 74.35%	
TRS/ ton of sugarcane <sup>3</sup>	106.81	112.58	↑ 5.40%	109.34	112.15	↑ 2.57%	103.99	113.14	↑ 8.80%	
Share %	sugar	45.23%	38.16%	↓	50.51%	46.14%	↓	39.03%	27.83%	↓
	ethanol	54.77%	61.84%	↑	49.49%	53.86%	↑	60.97%	72.17%	↑
Liters of ethanol/ ton of sugarcane	34.54	41.07	↑ 18.91%	31.87	35.52	↑ 11.47%	37.54	48.34	↑ 28.76%	
Kg of sugar/ ton of sugarcane	46.04	40.94	↓ -11.08%	52.62	49.30	↓ -6.31%	38.68	30.00	↓ -22.43%	

**Table 2.** 2026/2027 harvest season: BI-WEEKLY values (2nd two-week period of April, 2026)

Product	South-Central region			São Paulo			Others states			
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	
Sugarcane <sup>1</sup>	17,956	40,062	↑ 123.12%	10,029	23,259	↑ 131.93%	7,927	16,803	↑ 111.97%	
Sugar <sup>1</sup>	859	1,800	↑ 109.48%	558	1,237	↑ 121.75%	301	563	↑ 86.75%	
Anhydrous ethanol <sup>2</sup>	287	629	↑ 118.66%	113	302	↑ 167.98%	175	327	↑ 86.91%	
Hydrous ethanol <sup>2</sup>	703	1,410	↑ 100.61%	213	534	↑ 151.14%	490	876	↑ 78.67%	
Total ethanol <sup>2</sup>	991	2,039	↑ 105.85%	325	836	↑ 156.97%	665	1,203	↑ 80.84%	
TRS <sup>1</sup>	1,974	4,683	↑ 137.26%	1,139	2,722	↑ 138.94%	834	1,961	↑ 134.96%	
TRS/ ton of sugarcane <sup>3</sup>	109.92	116.89	↑ 6.34%	113.60	117.04	↑ 3.03%	105.27	116.68	↑ 10.85%	
Share %	sugar	45.69%	40.34%	↓	51.41%	47.71%	↓	37.89%	30.12%	↓
	ethanol	54.31%	59.66%	↑	48.59%	52.29%	↑	62.11%	69.88%	↑
Liters of ethanol/ ton of sugarcane	35.18	41.10	↑ 16.83%	32.45	35.95	↑ 10.80%	38.64	48.23	↑ 24.82%	
Kg of sugar/ ton of sugarcane	47.86	44.93	↓ -6.11%	55.64	53.20	↓ -4.39%	38.01	33.48	↓ -11.90%	

Source: UNICA. Note: <sup>1</sup>- thousand tons; <sup>2</sup>- million liters; <sup>3</sup>- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

**Table 3.** Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	8,253,154	10,999,502	33%	16,675,740	20,396,162	22%	8,422,586	9,396,660	12%
01/05	18,281,747	34,258,358	87%	34,631,274	60,457,836	75%	16,349,527	26,199,478	60%
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 4.** Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	403,936	451,566	12%	735,001	674,969	-8%	331,065	223,403	-33%
01/05	961,961	1,688,969	76%	1,594,291	2,474,994	55%	632,330	786,025	24%
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 5.** Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	257,184	380,792	48%	922,647	1,248,710	35%	665,463	867,918	30%
01/05	582,567	1,216,919	109%	1,913,194	3,287,706	72%	1,330,627	2,070,787	56%
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
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01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 6.** Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	62,988	104,124	65%	180,383	354,241	96%	117,395	250,117	113%
01/05	175,588	405,867	131%	467,882	982,879	110%	292,294	577,012	97%
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 7.** Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	194,196	276,668	42%	742,264	894,469	21%	548,068	617,801	13%
01/05	406,979	811,052	99%	1,445,312	2,304,827	59%	1,038,333	1,493,775	44%
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 8.** Accumulated and bi-weekly corn ethanol production in 2026/2027 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m <sup>3</sup> )			ACCUMULATED values (m <sup>3</sup> )		
	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>
16/04	183,164	228,776	411,940	183,164	228,776	411,940
01/05	164,797	227,684	392,481	347,961	456,460	804,421
16/05						
01/06						
16/06						
01/07						
16/07						
01/08						
16/08						
01/09						
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16/01						
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

**Table 9.** Ethanol sales by mills in South-Central region, per ethanol type and destination (m<sup>3</sup>).

Product	Month	Total		External market		Domestic market		
		2025/2026	2026/2027	2025/2026	2026/2027	2025/2026	2026/2027	
Total ethanol	Apr	2,787,817	2,743,545	59,012	47,800	2,728,805	2,695,745	
	May							
	Jun							
	Jul							
	Aug							
	Sep							
	Oct							
	Nov							
	Dec							
	Jan							
	Feb							
	Mar							
	<b>Total</b>		<b>2,787,817</b>	<b>2,743,545</b>	<b>59,012</b>	<b>47,800</b>	<b>2,728,805</b>	<b>2,695,745</b>
	Anhydrous ethanol	Apr	946,531	985,679	41,857	36,100	904,674	949,579
May								
Jun								
Jul								
Aug								
Sep								
Oct								
Nov								
Dec								
Jan								
Feb								
Mar								
<b>Total</b>			<b>946,531</b>	<b>985,679</b>	<b>41,857</b>	<b>36,100</b>	<b>904,674</b>	<b>949,579</b>
Hydrous ethanol		Apr	1,841,286	1,757,866	17,155	11,700	1,824,131	1,746,166
	May							
	Jun							
	Jul							
	Aug							
	Sep							
	Oct							
	Nov							
	Dec							
	Jan							
	Feb							
	Mar							
	<b>Total</b>		<b>1,841,286</b>	<b>1,757,866</b>	<b>17,155</b>	<b>11,700</b>	<b>1,824,131</b>	<b>1,746,166</b>

Source: UNICA.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)
- Bioenergy producers association of Mato Grosso do Sul (BIOSUL)
- Ethanol and sugar producers association in the state of Paraná (ALCOPAR)
- Bioenergy industry association of Mato Grosso (BIOIND<sup>MT</sup>)
- Association of ethanol industry of Goiás state (SIFAEG)
- Ethanol and sugar industry association of Rio de Janeiro (SISERJ)
- Plants and distilleries Society of Espírito Santo state (SUDES)

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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