HARVEST 2026/2027

Harvest update of South-Central region

Position until 09/01/2026



Table 1. 2026/2027 harvest season: accumulated production until Sep 01, 2026

Product	South-Central region			São Paulo			Others states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
Sugarcane [1]	405,036	412,371	1.81%	229,634	230,654	0.44%	175,402	181,718	3.60%
Sugar [1]	26,842	24,081	-10.29%	17,296	15,627	-9.65%	9,546	8,454	-11.44%
Anhydrous ethanol [2]	6,913	7,747	12.06%	3,201	3,455	7.95%	3,712	4,291	15.60%
Hydrous ethanol [2]	11,610	13,347	14.96%	4,045	4,561	12.77%	7,566	8,785	16.12%
Total ethanol [2]	18,523	21,093	13.88%	7,246	8,017	10.64%	11,277	13,076	15.95%
TRS [1]	53,380	54,274	1.67%	30,531	30,090	-1.44%	22,850	24,184	5.84%
TRS/ ton of sugarcane [3]	131.79	131.61	-0.13%	132.95	130.46	-1.88%	130.27	133.09	2.16%
Share % sugar	52.77%	46.56%		59.46%	54.50%		43.84%	36.69%	
Share % ethanol	47.23%	53.44%		40.54%	45.50%		56.16%	63.31%	
Liters of ethanol/ ton of sugarcane	36.53	41.34	13.19%	31.55	34.76	10.16%	43.04	49.71	15.49%
Kg of sugar/ ton of sugarcane	66.27	58.40	-11.88%	75.32	67.75	-10.05%	54.42	46.52	-14.52%

Table 2. 2026/2027 harvest season: MONTHLY values of August 2026

Product	South-Central region			São Paulo			Others states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
Sugarcane [1]	98,045	100,591	2.60%	56,572	58,220	2.91%	41,472	42,371	2.17%
Sugar [1]	7,511	7,089	-5.61%	4,916	4,594	-6.54%	2,595	2,495	-3.85%
Anhydrous ethanol [2]	1,859	1,821	-2.04%	863	866	0.30%	996	956	-4.06%
Hydrous ethanol [2]	2,752	3,078	11.83%	1,006	1,115	10.84%	1,746	1,963	12.39%
Total ethanol [2]	4,612	4,899	6.24%	1,869	1,981	5.97%	2,743	2,918	6.42%
TRS [1]	14,430	14,394	-0.25%	8,356	8,205	-1.80%	6,074	6,188	1.88%
TRS/ ton of sugarcane [3]	147.18	143.09	-2.77%	147.70	140.94	-4.58%	146.46	146.05	-0.28%
Share % sugar	54.63%	51.69%		61.75%	58.76%		44.83%	42.31%	
Share % ethanol	45.37%	48.31%		38.25%	41.24%		55.17%	57.69%	
Liters of ethanol/ ton of sugarcane	39.15	40.63	3.77%	33.04	34.03	2.97%	47.48	49.70	4.67%
Kg of sugar/ ton of sugarcane	76.61	70.47	-8.00%	86.90	78.92	-9.19%	62.56	58.88	-5.89%

Source: UNICA. Note: [1]- thousand tons; [2]- million liters; [3]- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

Table 3. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	8,253,154	11,007,246	*33%*	16,675,740	20,403,906	*22%*	8,422,586	9,396,660	*12%*
01/05	18,281,747	34,213,121	*87%*	34,631,274	60,412,599	*74%*	16,349,527	26,199,478	*60%*
16/05	42,522,164	59,141,087	*39%*	77,149,564	103,135,039	*34%*	34,627,400	43,993,952	*27%*
01/06	70,592,036	81,076,256	*15%*	124,950,712	144,624,861	*16%*	54,358,676	63,548,605	*17%*
16/06	91,441,515	102,324,748	*12%*	163,786,647	183,380,413	*12%*	72,345,132	81,055,665	*12%*
01/07	115,932,547	118,090,274	*2%*	206,572,531	214,408,802	*4%*	90,639,984	96,318,528	*6%*
16/07	144,500,262	147,028,804	*2%*	256,589,215	265,250,347	*3%*	112,088,953	118,221,543	*5%*
01/08	173,061,665	172,434,051	*0%*	306,991,377	311,780,261	*2%*	133,929,712	139,346,210	*4%*
16/08	200,962,484	200,631,180	*0%*	354,803,939	360,194,259	*2%*	153,841,455	159,563,079	*4%*
01/09	229,634,023	230,653,566	*0%*	405,036,183	412,371,149	*2%*	175,402,160	181,717,583	*4%*
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 4. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	403,936	453,735	*12%*	735,001	677,138	*-8%*	331,065	223,403	*-33%*
01/05	961,961	1,692,958	*76%*	1,594,291	2,478,983	*55%*	632,330	786,025	*24%*
16/05	2,521,186	3,184,866	*26%*	4,016,159	4,638,061	*15%*	1,494,973	1,453,195	*-3%*
01/06	4,456,041	4,562,404	*2%*	6,975,608	6,850,959	*-2%*	2,519,567	2,288,555	*-9%*
16/06	5,966,518	6,053,391	*1%*	9,428,179	9,123,691	*-3%*	3,461,661	3,070,300	*-11%*
01/07	7,830,232	7,040,552	*-10%*	12,274,010	10,753,903	*-12%*	4,443,778	3,713,351	*-16%*
16/07	10,046,910	9,132,369	*-9%*	15,699,563	13,966,749	*-11%*	5,652,653	4,834,380	*-14%*
01/08	12,379,914	11,032,297	*-11%*	19,331,064	16,991,479	*-12%*	6,951,150	5,959,182	*-14%*
16/08	14,760,593	13,200,397	*-11%*	22,955,577	20,323,483	*-11%*	8,194,984	7,123,086	*-13%*
01/09	17,296,079	15,626,757	*-10%*	26,841,933	24,080,621	*-10%*	9,545,854	8,453,864	*-11%*
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 5. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m^3)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	257,184	377,905	*47%*	922,647	1,232,347	*34%*	665,463	854,442	*28%*
01/05	582,567	1,212,980	*108%*	1,913,194	3,277,944	*71%*	1,330,627	2,064,964	*55%*
16/05	1,295,110	2,111,788	*63%*	3,696,278	5,434,607	*47%*	2,401,168	3,322,819	*38%*
01/06	2,159,828	2,873,547	*33%*	5,732,464	7,569,756	*32%*	3,572,636	4,696,209	*31%*
16/06	2,823,542	3,653,347	*29%*	7,523,303	9,666,922	*28%*	4,699,761	6,013,575	*28%*
01/07	3,589,900	4,183,521	*17%*	9,436,364	11,364,829	*20%*	5,846,464	7,181,308	*23%*
16/07	4,471,378	5,164,134	*15%*	11,624,180	13,817,315	*19%*	7,152,802	8,653,181	*21%*
01/08	5,376,250	6,035,892	*12%*	13,911,156	16,193,841	*16%*	8,534,906	10,157,949	*19%*
16/08	6,277,065	6,989,327	*11%*	16,096,173	18,528,889	*15%*	9,819,108	11,539,562	*18%*
01/09	7,245,578	8,016,853	*11%*	18,522,984	21,093,238	*14%*	11,277,406	13,076,385	*16%*
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m^3)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	62,988	103,107	*64%*	180,383	331,474	*84%*	117,395	228,367	*95%*
01/05	175,588	404,625	*130%*	467,882	958,098	*105%*	292,294	553,473	*89%*
16/05	463,178	806,247	*74%*	1,080,666	1,785,705	*65%*	617,488	979,458	*59%*
01/06	840,912	1,145,815	*36%*	1,886,186	2,584,773	*37%*	1,045,274	1,438,958	*38%*
16/06	1,152,627	1,498,311	*30%*	2,564,234	3,413,441	*33%*	1,411,607	1,915,130	*36%*
01/07	1,512,087	1,760,899	*16%*	3,307,194	4,120,330	*25%*	1,795,107	2,359,431	*31%*
16/07	1,921,898	2,191,515	*14%*	4,166,457	5,032,449	*21%*	2,244,559	2,840,934	*27%*
01/08	2,337,794	2,589,835	*11%*	5,053,343	5,925,067	*17%*	2,715,549	3,335,232	*23%*
16/08	2,764,346	3,006,151	*9%*	5,948,145	6,792,945	*14%*	3,183,799	3,786,794	*19%*
01/09	3,200,878	3,455,473	*8%*	6,912,715	7,746,516	*12%*	3,711,837	4,291,043	*16%*
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 7. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m^3)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	194,196	274,798	*42%*	742,264	900,873	*21%*	548,068	626,075	*14%*
01/05	406,979	808,355	*99%*	1,445,312	2,319,846	*61%*	1,038,333	1,511,491	*46%*
16/05	831,932	1,305,541	*57%*	2,615,612	3,648,902	*40%*	1,783,680	2,343,361	*31%*
01/06	1,318,916	1,727,732	*31%*	3,846,278	4,984,983	*30%*	2,527,362	3,257,251	*29%*
16/06	1,670,915	2,155,036	*29%*	4,959,069	6,253,481	*26%*	3,288,154	4,098,445	*25%*
01/07	2,077,813	2,422,622	*17%*	6,129,170	7,244,499	*18%*	4,051,357	4,821,877	*19%*
16/07	2,549,480	2,972,619	*17%*	7,457,723	8,784,866	*18%*	4,908,243	5,812,247	*18%*
01/08	3,038,456	3,446,057	*13%*	8,857,813	10,268,774	*16%*	5,819,357	6,822,717	*17%*
16/08	3,512,719	3,983,176	*13%*	10,148,028	11,735,944	*16%*	6,635,309	7,752,768	*17%*
01/09	4,044,700	4,561,380	*13%*	11,610,269	13,346,722	*15%*	7,565,569	8,785,342	*16%*
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 8. Accumulated and bi-weekly corn ethanol production in 2026/2027 harvest season - results for the South-Central regi

Bi-weekly period	BI-WEEKLY values (m^3)			ACCUMULATED values (m^3)		
	a. Anhydrous ethanol	*b.* Hydrous ethanol	Total *a+b*	a. Anhydrous ethanol	b. Hydrous ethanol	Total *a+b*
16/04	161,414	237,050	398,464	161,414	237,050	398,464
01/05	163,008	237,126	400,134	324,422	474,176	798,598
16/05	176,688	201,803	378,491	501,110	675,979	1,177,089
01/06	198,225	223,229	421,454	699,335	899,208	1,598,543
16/06	200,343	198,109	398,452	899,678	1,097,317	1,996,995
01/07	219,787	177,892	397,679	1,119,465	1,275,209	2,394,674
16/07	193,774	208,563	402,337	1,313,239	1,483,772	2,797,011
01/08	219,911	214,278	434,189	1,533,150	1,698,050	3,231,200
16/08	183,555	204,999	388,554	1,716,705	1,903,049	3,619,754
01/09	213,310	210,823	424,133	1,930,015	2,113,872	4,043,887
16/09						
01/10						
16/10						
01/11						
16/11						
01/12						
16/12						
01/01						
16/01						
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

Table 9. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market	
		2025/2026	2026/2027	2025/2026	2026/2027	2025/2026	2026/2027
Total ethanol	Apr	2,787,817	2,785,824	59,012	47,800	2,728,805	2,738,024
	May	2,987,219	2,893,084	88,279	16,849	2,898,940	2,876,235
	Jun	2,797,757	3,120,474	107,301	99,019	2,690,456	3,021,455
	Jul	2,941,249	3,215,207	112,259	118,398	2,828,990	3,096,809
	Aug	2,945,995	3,361,591	136,254	214,460	2,809,741	3,147,131
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**14,460,037**	**15,376,180**	**503,105**	**496,526**	**13,956,932**	**14,879,654**
Anhydrous ethanol	Apr	946,531	1,015,182	41,857	36,100	904,674	979,082
	May	1,101,316	1,094,774	25,631	13	1,075,685	1,094,761
	Jun	1,022,106	1,271,267	38,445	27,569	983,661	1,243,698
	Jul	1,094,221	1,226,679	24,133	11,855	1,070,088	1,214,824
	Aug	1,159,645	1,274,391	48,760	88,143	1,110,885	1,186,248
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**5,323,819**	**5,882,293**	**178,826**	**163,680**	**5,144,993**	**5,718,613**
Hydrous ethanol	Apr	1,841,286	1,770,642	17,155	11,700	1,824,131	1,758,942
	May	1,885,903	1,798,310	62,648	16,836	1,823,255	1,781,474
	Jun	1,775,651	1,849,207	68,856	71,450	1,706,795	1,777,757
	Jul	1,847,028	1,988,528	88,126	106,543	1,758,902	1,881,985
	Aug	1,786,350	2,087,200	87,494	126,317	1,698,856	1,960,883
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**9,136,218**	**9,493,887**	**324,279**	**332,846**	**8,811,939**	**9,161,041**

Source: UNICA.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- *Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)*
- *Bioenergy producers association of Mato Grosso do Sul (BIOSUL)*
- *Ethanol and sugar producers association in the state of Paraná (ALCOPAR)*
- *Bioenergy industry association of Mato Grosso (BIOIND^{MT})*
- *Association of sugar industry of Goiás state (SIFAÇUCAR)*
- *Association of ethanol industry of Goiás state (SIFAEG)*
- *Ethanol and sugar industry association of Rio de Janeiro (SISERJ)*
- *Plants and distilleries Society of Espírito Santo state (SUDES)*

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

This report has been prepared for informative purposes only and is available free of charge from www.unicadata.com.br.

UNICA has endeavored to ensure that all data and information utilized are precise and obtained from credible sources. However, the organization is not responsible for decisions of any nature, financial or otherwise, that might be undertaken based on the contents of this report. Reproduction of this report, in whole or in part, in any form or by any means, is permitted only with The Brazilian Sugarcane Industry Association (UNICA) credited as the source.



UNICAdata

Observatório da cana e bioenergia

UNICA

SUSTAINABLE ENERGY AND FOOD FROM BRAZIL TO THE WORLD

BIOENERGIA
ALCOPAR / SIALPAR / SIAPAR

CTC
CENTRO DE TECNOLOGIA CANAVIEIRA

BioSul
Associação dos Produtores de Bioenergia de Mato Grosso do Sul

SIAMIG
BIOENERGIA - ETANOL - AÇÚCAR
Associação das Indústrias Sucroenergéticas de Minas Gerais

BIOIND MT
Indústrias de Bioenergia de Mato Grosso

SISERJ
Sindicato da Indústria Sucroenergética do Estado do Rio de Janeiro

SIFAEG
SINDICATO DA INDUSTRIA DE FABRICAÇÃO DE ETANOL DO ESTADO DE GOIÁS
GOIAS ETHANOL INDUSTRY ASSOCIATION

SIFAÇUCAR
SINDICATO DA INDÚSTRIA DE FABRICAÇÃO DE AÇÚCAR DO ESTADO DE GOIÁS
GOIAS SUGAR INDUSTRY ASSOCIATION

SUDES
Sociedade das Usinas e Destilarias do Espírito Santo