



HARVEST 2025/2026

Harvest update of South-Central region Bi-weekly Bulletin

Position until 16/04/2025





Table 1. 2024/2025 harvest season: BI-WEEKLY values (1st two-week period of April, 2025)

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane ¹	16,117	16,598	⬆️ 2.99%	10,443	8,197	⬇️ -21.51%	5,674	8,401	⬆️ 48.06%
Sugar ¹	722	731	⬆️ 1.25%	506	400	⬇️ -20.96%	216	331	⬆️ 53.28%
Anhydrous ethanol ²	145	179	⬆️ 23.84%	72	62	⬇️ 0.00%	73	117	⬆️ 61.72%
Hydrous ethanol ²	679	739	⬆️ 8.92%	258	192	⬇️ -25.66%	421	547	⬆️ 30.10%
Total ethanol ²	823	918	⬆️ 11.54%	330	253	⬇️ -23.19%	493	665	⬆️ 34.76%
TRS ¹	1,718	1,713	⬇️ -0.30%	1,089	849	⬇️ -22.06%	630	865	⬆️ 37.33%
TRS/ ton of sugarcane ³	106.62	103.22	⬇️ -3.19%	104.27	103.53	⬇️ -0.71%	110.96	102.92	⬇️ -7.24%
Share % sugar ethanol	44.08%	44.77%	⬆️ 0.00%	48.75%	49.44%	⬆️ 0.00%	36.00%	40.18%	⬆️ 0.00%
	55.92%	55.23%	⬇️ 0.00%	51.25%	50.56%	⬇️ 0.00%	64.00%	59.82%	⬇️ 0.00%
Liters of ethanol/ ton of sugarcane	35.35	33.75	⬇️ -4.54%	31.58	30.90	⬇️ -2.14%	42.29	36.52	⬇️ -13.65%
Kg of sugar/ ton of sugarcane	44.79	44.03	⬇️ -1.68%	48.44	48.77	⬆️ 0.69%	38.06	39.41	⬆️ 3.53%

Source: UNICA. Note: ¹- thousand tons; ²- million liters; ³- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 7).



Table 2. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	10,442,554	8,196,865	-22%	16,116,943	16,598,177	3%	5,674,389	8,401,312	48%
01/05									
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 3. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	505,820	399,787	-21%	721,807	730,852	1%	215,987	331,065	53%
01/05									
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
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16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 4. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m ³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	329,776	253,309	-23%	823,137	918,138	12%	493,361	664,829	35%
01/05									
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 5. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m ³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	72,044	61,720	-14%	144,637	179,115	24%	72,593	117,395	62%
01/05									
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
01/10									
16/10									
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 6. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	257,732	191,589	-26%	678,500	739,023	9%	420,768	547,434	30%
01/05									
16/05									
01/06									
16/06									
01/07									
16/07									
01/08									
16/08									
01/09									
16/09									
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01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 7. Accumulated and bi-weekly corn ethanol production in 2025/2026 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m ³)			ACCUMULATED values (m ³)		
	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>	a. Anhydrous ethanol	b. Hydrous ethanol	Total <i>a+b</i>
16/04	76,624	281,405	358,029	76,624	281,405	358,029
01/05						
16/05						
01/06						
16/06						
01/07						
16/07						
01/08						
16/08						
01/09						
16/09						
01/10						
16/10						
01/11						
16/11						
01/12						
16/12						
01/01						
16/01						
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

Table 8. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market	
		2024/2025	2025/2026	2024/2025	2025/2026	2024/2025	2025/2026
Total ethanol	Apr	1,422,405	1,379,158	52,006	24,488	1,370,399	1,354,670
	May						
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	1,422,405	1,379,158	52,006	24,488	1,370,399	1,354,670
Anhydrous ethanol	Apr	449,023	482,249	1,012	17,651	448,011	464,598
	May						
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	449,023	482,249	1,012	17,651	448,011	464,598
Hydrous ethanol	Apr	973,382	896,909	50,994	6,837	922,388	890,072
	May						
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	973,382	896,909	50,994	6,837	922,388	890,072

Source: UNICA. Note: 1st two-week period of March.



Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- *Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)*
- *Bioenergy producers association of Mato Grosso do Sul (BIOSUL)*
- *Ethanol and sugar producers association in the state of Paraná (ALCOPAR)*
- *Bioenergy industry association of Mato Grosso (BIOIND^{MT})*
- *Association of ethanol industry of Goiás state (SIFAEG)*
- *Ethanol and sugar industry association of Rio de Janeiro (SISERJ)*
- *Plants and distilleries Society of Espírito Santo state (SUDES)*

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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