HARVEST 2026/2027

Harvest update of South-Central region Bi-weekly Bulletin

Position until 06/01/2026

Table 1. 2026/2027 harvest season: accumulated production until Jun 01, 2026

Product	South-Central region			São Paulo			Others states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
Sugarcane [1]	124,951	144,707	15.81%	70,592	81,127	14.92%	54,359	63,580	16.96%
Sugar [1]	6,976	6,838	-1.97%	4,456	4,557	2.26%	2,520	2,281	-9.45%
Anhydrous ethanol [2]	1,886	2,579	36.73%	841	1,146	36.26%	1,045	1,433	37.11%
Hydrous ethanol [2]	3,846	4,962	29.00%	1,319	1,728	31.00%	2,527	3,234	27.97%
Total ethanol [2]	5,732	7,541	31.55%	2,160	2,874	33.05%	3,573	4,667	30.64%
TRS [1]	14,617	17,326	18.54%	8,358	9,683	15.85%	6,258	7,644	22.13%
TRS/ ton of sugarcane [3]	116.98	119.73	2.35%	118.40	119.35	0.80%	115.13	120.22	4.42%
Share % sugar	50.09%	41.42%		55.95%	49.39%		42.25%	31.32%	
Share % ethanol	49.91%	58.58%		44.05%	50.61%		57.75%	68.68%	
Liters of ethanol/ ton of sugarcane	34.33	41.28	20.25%	30.60	35.42	15.77%	39.17	48.75	24.45%
Kg of sugar/ ton of sugarcane	55.83	47.26	-15.35%	63.12	56.17	-11.02%	46.35	35.88	-22.58%

Table 2. 2026/2027 harvest season: BI-WEEKLY values (2nd two-week period of May, 2026)

Product	South-Central region			São Paulo			Others states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
Sugarcane [1]	47,801	41,550	-13.08%	28,070	21,983	-21.68%	19,731	19,567	-0.83%
Sugar [1]	2,959	2,201	-25.62%	1,935	1,372	-29.09%	1,025	829	-19.05%
Anhydrous ethanol [2]	806	796	-1.19%	378	340	-10.10%	428	456	6.69%
Hydrous ethanol [2]	1,231	1,333	8.32%	487	422	-13.30%	744	911	22.47%
Total ethanol [2]	2,036	2,129	4.56%	865	762	-11.91%	1,171	1,367	16.71%
TRS [1]	5,952	5,230	-12.13%	3,508	2,742	-21.84%	2,444	2,489	1.81%
TRS/ ton of sugarcane [3]	124.51	125.87	1.09%	124.96	124.71	-0.20%	123.88	127.18	2.67%
Share % sugar	52.18%	44.17%		57.89%	52.52%		43.99%	34.98%	
Share % ethanol	47.82%	55.83%		42.11%	47.48%		56.01%	65.02%	
Liters of ethanol/ ton of sugarcane	34.91	41.29	18.30%	30.81	34.65	12.48%	40.74	48.76	19.69%
Kg of sugar/ ton of sugarcane	61.91	52.98	-14.42%	68.93	62.41	-9.46%	51.93	42.39	-18.37%

Source: UNICA. Note: [1]- thousand tons; [2]- million liters; [3]- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

Table 3. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	8,253,154	11,007,246	*33%*	16,675,740	20,403,906	*22%*	8,422,586	9,396,660	*12%*
01/05	18,281,747	34,213,121	*87%*	34,631,274	60,412,599	*74%*	16,349,527	26,199,478	*60%*
16/05	42,522,164	59,143,669	*39%*	77,149,564	103,156,386	*34%*	34,627,400	44,012,717	*27%*
01/06	70,592,036	81,126,838	*15%*	124,950,712	144,706,528	*16%*	54,358,676	63,579,690	*17%*
16/06									
01/07									
16/07									
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16/03									
01/04									

Source: UNICA.

Table 4. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	403,936	453,735	*12%*	735,001	677,138	*-8%*	331,065	223,403	*-33%*
01/05	961,961	1,692,958	*76%*	1,594,291	2,478,983	*55%*	632,330	786,025	*24%*
16/05	2,521,186	3,184,866	*26%*	4,016,159	4,636,924	*15%*	1,494,973	1,452,058	*-3%*
01/06	4,456,041	4,556,885	*2%*	6,975,608	6,838,305	*-2%*	2,519,567	2,281,420	*-9%*
16/06									
01/07									
16/07									
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01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 5. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m^3)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	257,184	377,905	*47%*	922,647	1,224,073	*33%*	665,463	846,168	*27%*
01/05	582,567	1,212,980	*108%*	1,913,194	3,262,017	*71%*	1,330,627	2,049,037	*54%*
16/05	1,295,110	2,111,788	*63%*	3,696,278	5,411,946	*46%*	2,401,168	3,300,158	*37%*
01/06	2,159,828	2,873,547	*33%*	5,732,464	7,540,923	*32%*	3,572,636	4,667,376	*31%*
16/06									
01/07									
16/07									
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01/12									
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01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m³)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	62,988	103,107	*64%*	180,383	331,474	*84%*	117,395	228,367	*95%*
01/05	175,588	404,625	*130%*	467,882	958,098	*105%*	292,294	553,473	*89%*
16/05	463,178	806,247	*74%*	1,080,666	1,783,072	*65%*	617,488	976,825	*58%*
01/06	840,912	1,145,815	*36%*	1,886,186	2,579,035	*37%*	1,045,274	1,433,220	*37%*
16/06									
01/07									
16/07									
01/08									
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Source: UNICA.

Table 7. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m^3)								
	São Paulo			South-Central region			Other states		
	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)	2025/2026	2026/2027	Var. (%)
16/04	194,196	274,798	*42%*	742,264	892,599	*20%*	548,068	617,801	*13%*
01/05	406,979	808,355	*99%*	1,445,312	2,303,919	*59%*	1,038,333	1,495,564	*44%*
16/05	831,932	1,305,541	*57%*	2,615,612	3,628,874	*39%*	1,783,680	2,323,333	*30%*
01/06	1,318,916	1,727,732	*31%*	3,846,278	4,961,888	*29%*	2,527,362	3,234,156	*28%*
16/06									
01/07									
16/07									
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01/03									
16/03									
01/04									

Source: UNICA.

Table 8. Accumulated and bi-weekly corn ethanol production in 2026/2027 harvest season - results for the South-Central regio

Bi-weekly period	BI-WEEKLY values (m^3)			ACCUMULATED values (m^3)		
	a. Anhydrous ethanol	*b.* Hydrous ethanol	Total *a+b*	a. Anhydrous ethanol	b. Hydrous ethanol	Total *a+b*
16/04	161,414	228,776	390,190	161,414	228,776	390,190
01/05	163,008	229,473	392,481	324,422	458,249	782,671
16/05	174,055	197,884	371,939	498,477	656,133	1,154,610
01/06	195,120	218,079	413,199	693,597	874,212	1,567,809
16/06						
01/07						
16/07						
01/08						
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01/09						
16/09						
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16/10						
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16/11						
01/12						
16/12						
01/01						
16/01						
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

Table 9. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market	
		2025/2026	2026/2027	2025/2026	2026/2027	2025/2026	2026/2027
Total ethanol	Apr	2,787,817	2,772,801	59,012	47,800	2,728,805	2,725,001
	May	2,987,219	2,883,054	88,279	16,870	2,898,940	2,866,184
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**5,775,036**	**5,655,855**	**147,291**	**64,670**	**5,627,745**	**5,591,185**
Anhydrous ethanol	Apr	946,531	1,015,182	41,857	36,100	904,674	979,082
	May	1,101,316	1,093,528	25,631	13	1,075,685	1,093,515
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**2,047,847**	**2,108,710**	**67,488**	**36,113**	**1,980,359**	**2,072,597**
Hydrous ethanol	Apr	1,841,286	1,757,619	17,155	11,700	1,824,131	1,745,919
	May	1,885,903	1,789,526	62,648	16,857	1,823,255	1,772,669
	Jun						
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	**3,727,189**	**3,547,145**	**79,803**	**28,557**	**3,647,386**	**3,518,588**

Source: UNICA.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- *Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)*
- *Bioenergy producers association of Mato Grosso do Sul (BIOSUL)*
- *Ethanol and sugar producers association in the state of Paraná (ALCOPAR)*
- *Bioenergy industry association of Mato Grosso (BIOIND^{MT})*
- *Association of ethanol industry of Goiás state (SIFAEG)*
- *Ethanol and sugar industry association of Rio de Janeiro (SISERJ)*
- *Plants and distilleries Society of Espírito Santo state (SUDES)*

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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