



# HARVEST 2025/2026

## Harvest update of South-Central region Bi-weekly Bulletin

Position until 01/16/2026



**Table 1.** 2025/2026 harvest season: accumulated production until January 16, 2026

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane <sup>1</sup>	614,690	601,035	↓ -2.22%	354,556	341,213	↓ -3.76%	260,135	259,822	↓ -0.12%
Sugar <sup>1</sup>	39,891	40,236	↑ 0.86%	25,942	26,122	↑ 0.70%	13,949	14,114	↑ 1.18%
Anhydrous ethanol <sup>2</sup>	11,919	11,965	↑ 0.39%	5,618	5,280	↓ -6.01%	6,301	6,686	↑ 6.10%
Hydrous ethanol <sup>2</sup>	20,929	19,301	↓ -7.78%	7,802	6,540	↓ -16.17%	13,128	12,761	↓ -2.79%
Total ethanol <sup>2</sup>	32,848	31,267	↓ -4.82%	13,419	11,820	↓ -11.92%	19,429	19,447	↑ 0.09%
TRS <sup>1</sup>	86,950	83,157	↓ -4.36%	50,128	47,613	↓ -5.02%	36,822	35,544	↓ -3.47%
TRS/ ton of sugarcane <sup>3</sup>	141.45	138.36	↓ -2.19%	141.38	139.54	↓ -1.30%	141.55	136.80	↓ -3.35%
Share % sugar	48.15%	50.78%	↑	54.31%	57.58%	↑	39.76%	41.67%	↑
Share % ethanol	51.85%	49.22%	↓	45.69%	42.42%	↓	60.24%	58.33%	↓
Liters of ethanol/ ton of sugarcane	43.07	39.96	↓ -7.21%	37.85	34.64	↓ -8.47%	50.18	46.95	↓ -6.43%
Kg of sugar/ ton of sugarcane	64.90	66.94	↑ 3.16%	73.17	76.56	↑ 4.63%	53.62	54.32	↑ 1.30%

**Table 2.** 2025/2026 harvest season: BI-WEEKLY values (1st two-week period of January, 2026)

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane <sup>1</sup>	301	605	↑ 100.99%	0	163	↑	301	442	↑ 46.97%
Sugar <sup>1</sup>	11	7	↓ -32.12%	0	0	↑	11	7	↓ -35.27%
Anhydrous ethanol <sup>2</sup>	136	182	↑ 33.77%	6	6	↑ 2.52%	130	176	↑ 35.27%
Hydrous ethanol <sup>2</sup>	232	245	↑ 5.66%	-3	12	↑ 470.20%	235	234	↓ -0.73%
Total ethanol <sup>2</sup>	368	427	↑ 16.06%	3	18	↑ 490.69%	365	409	↑ 12.08%
TRS <sup>1</sup>	36	80	↑ 125.84%	6	31	↑ 457.33%	30	49	↑ 64.20%
TRS/ ton of sugarcane <sup>3</sup>	118.32	132.95	↑ 12.36%	0.00	191.43	↑	99.77	111.46	↑ 11.72%
Share % sugar	31.77%	9.55%	↓	0.00%	1.15%	↑	37.67%	14.85%	↓
Share % ethanol	68.23%	90.45%	↑	100.00%	98.85%	↓	62.33%	85.15%	↑
Liters of ethanol/ ton of sugarcane	46.18	70.94	↑ 53.63%	0.00	111.19	↑	36.01	56.15	↑ 55.94%
Kg of sugar/ ton of sugarcane	35.81	12.10	↓ -66.23%	0.00	2.09	↑	35.81	15.77	↓ -55.96%

Source: UNICA. Note: <sup>1</sup>- thousand tons; <sup>2</sup>- million liters; <sup>3</sup>- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

**Table 3.** Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	10,442,554	8,253,154	-21%	16,116,943	16,675,740	3%	5,674,389	8,422,586	48%
01/05	32,053,800	18,281,747	-43%	51,115,273	34,631,274	-32%	19,061,473	16,349,527	-14%
16/05	58,262,971	42,522,164	-27%	96,179,795	77,149,564	-20%	37,916,824	34,627,400	-9%
01/06	84,965,531	70,780,264	-17%	141,539,493	125,138,940	-12%	56,573,962	54,358,676	-4%
16/06	113,681,571	91,629,743	-19%	190,936,841	163,974,875	-14%	77,255,270	72,345,132	-6%
01/07	141,971,094	116,100,775	-18%	239,945,080	206,740,759	-14%	97,973,986	90,639,984	-7%
16/07	167,355,895	144,648,490	-14%	283,356,807	256,737,443	-9%	116,000,912	112,088,953	-3%
01/08	197,071,718	173,189,893	-12%	334,947,043	307,119,605	-8%	137,875,325	133,929,712	-3%
16/08	221,705,731	201,070,712	-9%	378,980,955	354,912,167	-6%	157,275,224	153,841,455	-2%
01/09	247,386,041	229,742,251	-7%	424,209,596	405,144,411	-4%	176,823,555	175,402,160	-1%
16/09	272,211,808	256,099,268	-6%	467,199,092	451,247,916	-3%	194,987,284	195,148,648	0%
01/10	295,035,800	279,438,669	-5%	506,043,280	492,211,277	-3%	211,007,480	212,772,608	1%
16/10	314,944,074	298,412,381	-5%	539,980,056	526,297,978	-3%	225,035,982	227,885,597	1%
01/11	330,099,796	316,156,619	-4%	567,185,832	557,491,521	-2%	237,086,036	241,334,902	2%
16/11	338,281,954	327,222,505	-3%	583,594,495	576,272,679	-1%	245,312,541	249,050,174	2%
01/12	350,211,027	336,851,864	-4%	603,860,270	592,265,889	-2%	253,649,243	255,414,025	1%
16/12	354,077,876	340,124,281	-4%	612,674,691	598,226,244	-2%	258,596,815	258,101,963	0%
01/01	354,555,720	341,050,835	-4%	614,389,179	600,430,275	-2%	259,833,459	259,379,440	0%
16/01	354,555,720	341,213,450	-4%	614,690,240	601,035,367	-2%	260,134,520	259,821,917	0%
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 4.** Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	505,820	403,936	-20%	721,807	735,001	2%	215,987	331,065	53%
01/05	1,789,901	961,961	-46%	2,574,638	1,594,291	-38%	784,737	632,330	-19%
16/05	3,518,436	2,521,186	-28%	5,158,665	4,016,159	-22%	1,640,229	1,494,973	-9%
01/06	5,343,850	4,456,041	-17%	7,869,822	6,975,608	-11%	2,525,972	2,519,567	0%
16/06	7,426,412	5,966,518	-20%	11,016,039	9,428,179	-14%	3,589,627	3,461,661	-4%
01/07	9,579,274	7,830,232	-18%	14,285,179	12,274,010	-14%	4,705,905	4,443,778	-6%
16/07	11,538,932	10,046,910	-13%	17,245,516	15,699,563	-9%	5,706,584	5,652,653	-1%
01/08	13,908,711	12,379,914	-11%	20,888,698	19,331,064	-7%	6,979,987	6,951,150	0%
16/08	15,874,640	14,760,593	-7%	24,006,459	22,955,577	-4%	8,131,819	8,194,984	1%
01/09	17,953,025	17,296,079	-4%	27,282,152	26,841,933	-2%	9,329,127	9,545,854	2%
16/09	19,929,886	19,668,166	-1%	30,412,203	30,473,161	0%	10,482,317	10,804,995	3%
01/10	21,766,521	21,740,147	0%	33,244,478	33,628,510	1%	11,477,957	11,888,363	4%
16/10	23,359,650	23,351,028	0%	35,698,011	36,122,411	1%	12,338,361	12,771,383	4%
01/11	24,483,532	24,696,321	1%	37,474,204	38,196,048	2%	12,990,672	13,499,727	4%
16/11	24,996,821	25,393,263	2%	38,378,527	39,186,181	2%	13,381,706	13,792,918	3%
01/12	25,730,621	25,912,419	1%	39,458,315	39,911,263	1%	13,727,694	13,998,844	2%
16/12	25,922,930	26,088,329	1%	39,814,663	40,172,569	1%	13,891,733	14,084,240	1%
01/01	25,941,821	26,121,835	1%	39,880,507	40,228,584	1%	13,938,686	14,106,749	1%
16/01	25,941,821	26,122,175	1%	39,891,289	40,235,903	1%	13,949,468	14,113,728	1%
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 5.** Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	329,776	257,184	-22%	823,137	922,647	12%	493,361	665,463	35%
01/05	1,017,229	582,567	-43%	2,347,392	1,913,194	-18%	1,330,163	1,330,627	0%
16/05	1,897,854	1,295,110	-32%	4,352,551	3,696,278	-15%	2,454,697	2,401,168	-2%
01/06	2,824,952	2,159,828	-24%	6,475,675	5,732,464	-11%	3,650,723	3,572,636	-2%
16/06	3,802,630	2,823,542	-26%	8,741,812	7,523,303	-14%	4,939,182	4,699,761	-5%
01/07	4,805,643	3,589,900	-25%	11,063,803	9,436,364	-15%	6,258,160	5,846,464	-7%
16/07	5,726,483	4,471,378	-22%	13,207,019	11,624,180	-12%	7,480,536	7,152,802	-4%
01/08	6,815,754	5,376,250	-21%	15,768,332	13,911,156	-12%	8,952,578	8,534,906	-5%
16/08	7,779,119	6,277,065	-19%	18,081,978	16,096,173	-11%	10,302,859	9,819,108	-5%
01/09	8,814,635	7,245,578	-18%	20,547,843	18,522,984	-10%	11,733,208	11,277,406	-4%
16/09	9,896,277	8,185,974	-17%	22,998,080	20,850,201	-9%	13,101,803	12,664,227	-3%
01/10	10,891,032	9,085,435	-17%	25,245,114	23,067,489	-9%	14,354,082	13,982,054	-3%
16/10	11,782,801	9,887,272	-16%	27,281,802	25,091,727	-8%	15,499,001	15,204,455	-2%
01/11	12,447,390	10,634,807	-15%	28,947,162	27,001,148	-7%	16,499,772	16,366,341	-1%
16/11	12,779,905	11,125,972	-13%	30,029,297	28,349,709	-6%	17,249,392	17,223,737	0%
01/12	13,229,865	11,580,329	-12%	31,229,650	29,534,601	-5%	17,999,785	17,954,272	0%
16/12	13,393,921	11,749,117	-12%	31,992,080	30,276,997	-5%	18,598,159	18,527,880	0%
01/01	13,416,114	11,802,092	-12%	32,480,196	30,839,324	-5%	19,064,082	19,037,232	0%
16/01	13,419,175	11,820,173	-12%	32,848,477	31,266,739	-5%	19,429,302	19,446,566	0%
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 6.** Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	72,044	62,988	-13%	144,637	180,383	25%	72,593	117,395	62%
01/05	297,619	175,588	-41%	562,284	467,882	-17%	264,665	292,294	10%
16/05	684,090	463,178	-32%	1,302,858	1,080,666	-17%	618,768	617,488	0%
01/06	1,103,905	840,912	-24%	2,139,362	1,886,186	-12%	1,035,457	1,045,274	1%
16/06	1,563,888	1,152,627	-26%	3,067,207	2,564,234	-16%	1,503,319	1,411,607	-6%
01/07	2,011,900	1,512,087	-25%	3,962,336	3,307,194	-17%	1,950,436	1,795,107	-8%
16/07	2,437,079	1,921,898	-21%	4,802,728	4,166,457	-13%	2,365,649	2,244,559	-5%
01/08	2,920,509	2,337,794	-20%	5,745,027	5,053,343	-12%	2,824,518	2,715,549	-4%
16/08	3,320,997	2,764,346	-17%	6,574,736	5,948,145	-10%	3,253,739	3,183,799	-2%
01/09	3,737,014	3,200,878	-14%	7,465,038	6,912,715	-7%	3,728,024	3,711,837	0%
16/09	4,140,936	3,617,348	-13%	8,303,969	7,788,610	-6%	4,163,033	4,171,262	0%
01/10	4,526,842	4,001,662	-12%	9,097,519	8,640,386	-5%	4,570,677	4,638,724	1%
16/10	4,865,785	4,356,872	-10%	9,819,225	9,421,188	-4%	4,953,440	5,064,316	2%
01/11	5,169,416	4,683,775	-9%	10,469,516	10,168,374	-3%	5,300,100	5,484,599	3%
16/11	5,328,216	4,943,785	-7%	10,919,008	10,745,751	-2%	5,590,792	5,801,966	4%
01/12	5,494,979	5,139,181	-6%	11,333,759	11,202,926	-1%	5,838,780	6,063,745	4%
16/12	5,585,246	5,248,385	-6%	11,600,332	11,549,917	0%	6,015,086	6,301,532	5%
01/01	5,611,444	5,273,423	-6%	11,782,895	11,783,143	0%	6,171,451	6,509,720	5%
16/01	5,617,666	5,279,802	-6%	11,919,090	11,965,336	0%	6,301,424	6,685,534	6%
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 7.** Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	257,732	194,196	-25%	678,500	742,264	9%	420,768	548,068	30%
01/05	719,610	406,979	-43%	1,785,108	1,445,312	-19%	1,065,498	1,038,333	-3%
16/05	1,213,764	831,932	-31%	3,049,693	2,615,612	-14%	1,835,929	1,783,680	-3%
01/06	1,721,047	1,318,916	-23%	4,336,313	3,846,278	-11%	2,615,266	2,527,362	-3%
16/06	2,238,742	1,670,915	-25%	5,674,605	4,959,069	-13%	3,435,863	3,288,154	-4%
01/07	2,793,743	2,077,813	-26%	7,101,467	6,129,170	-14%	4,307,724	4,051,357	-6%
16/07	3,289,404	2,549,480	-22%	8,404,291	7,457,723	-11%	5,114,887	4,908,243	-4%
01/08	3,895,245	3,038,456	-22%	10,023,305	8,857,813	-12%	6,128,060	5,819,357	-5%
16/08	4,458,122	3,512,719	-21%	11,507,242	10,148,028	-12%	7,049,120	6,635,309	-6%
01/09	5,077,621	4,044,700	-20%	13,082,805	11,610,269	-11%	8,005,184	7,565,569	-5%
16/09	5,755,341	4,568,626	-21%	14,694,111	13,061,591	-11%	8,938,770	8,492,965	-5%
01/10	6,364,190	5,083,773	-20%	16,147,595	14,427,103	-11%	9,783,405	9,343,330	-4%
16/10	6,917,016	5,530,400	-20%	17,462,577	15,670,539	-10%	10,545,561	10,140,139	-4%
01/11	7,277,974	5,951,032	-18%	18,477,646	16,832,774	-9%	11,199,672	10,881,742	-3%
16/11	7,451,689	6,182,187	-17%	19,110,289	17,603,958	-8%	11,658,600	11,421,771	-2%
01/12	7,734,886	6,441,148	-17%	19,895,891	18,331,675	-8%	12,161,005	11,890,527	-2%
16/12	7,808,675	6,500,732	-17%	20,391,748	18,727,080	-8%	12,583,073	12,226,348	-3%
01/01	7,804,670	6,528,669	-16%	20,697,301	19,056,181	-8%	12,892,631	12,527,512	-3%
16/01	7,801,509	6,540,371	-16%	20,929,387	19,301,403	-8%	13,127,878	12,761,032	-3%
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

**Table 8.** Accumulated and bi-weekly corn ethanol production in 2025/2026 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m <sup>3</sup> )			ACCUMULATED values (m <sup>3</sup> )		
	a. Anhydrous ethanol	b. Hydrous ethanol	Total a+b	a. Anhydrous ethanol	b. Hydrous ethanol	Total a+b
16/04	76,624	281,405	358,029	76,624	281,405	358,029
01/05	108,083	250,784	358,867	184,707	532,189	716,896
16/05	111,131	247,585	358,716	295,838	779,774	1,075,612
01/06	131,387	236,289	367,676	427,225	1,016,063	1,443,288
16/06	117,610	243,183	360,793	544,835	1,259,246	1,804,081
01/07	136,258	237,358	373,616	681,093	1,496,604	2,177,697
16/07	137,334	240,942	378,276	818,427	1,737,546	2,555,973
01/08	148,029	250,903	398,932	966,456	1,988,449	2,954,905
16/08	138,840	228,603	367,443	1,105,296	2,217,052	3,322,348
01/09	165,311	240,613	405,924	1,270,607	2,457,665	3,728,272
16/09	154,865	225,262	380,127	1,425,472	2,682,927	4,108,399
01/10	148,378	221,234	369,612	1,573,850	2,904,161	4,478,011
16/10	170,492	209,170	379,662	1,744,342	3,113,331	4,857,673
01/11	187,852	223,120	410,972	1,932,194	3,336,451	5,268,645
16/11	158,703	227,533	386,236	2,090,897	3,563,984	5,654,881
01/12	149,312	225,508	374,820	2,240,209	3,789,492	6,029,701
16/12	176,313	224,644	400,957	2,416,522	4,014,136	6,430,658
01/01	180,265	252,912	433,177	2,596,787	4,267,048	6,863,835
16/01	171,029	213,459	384,488	2,767,816	4,480,507	7,248,323
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

**Table 9.** Ethanol sales by mills in South-Central region, per ethanol type and destination (m<sup>3</sup>).

Product	Month	Total		External market		Domestic market	
		2024/2025	2025/2026	2024/2025	2025/2026	2024/2025	2025/2026
Total ethanol	Apr	2,873,120	2,787,817	90,595	59,012	2,782,525	2,728,805
	May	3,010,282	2,987,219	97,454	88,279	2,912,828	2,898,940
	Jun	2,904,391	2,797,773	92,996	107,317	2,811,395	2,690,456
	Jul	3,010,300	2,941,249	149,460	112,259	2,860,840	2,828,990
	Aug	3,119,327	2,945,995	239,017	136,254	2,880,310	2,809,741
	Sep	2,958,849	3,101,370	186,331	151,526	2,772,518	2,949,844
	Oct	3,082,621	3,057,858	121,735	88,062	2,960,886	2,969,796
	Nov	2,935,757	2,700,274	173,966	62,746	2,761,791	2,637,528
	Dec	2,942,006	2,970,400	131,450	83,244	2,810,556	2,887,156
	Jan	1,398,276	1,326,549	45,358	7,587	1,352,918	1,318,962
	Feb						
	Mar						
	<b>Total</b>		<b>28,234,929</b>	<b>27,616,504</b>	<b>1,328,362</b>	<b>896,286</b>	<b>26,906,567</b>
Anhydrous ethanol	Apr	920,701	946,531	25,109	41,857	895,592	904,674
	May	1,042,442	1,101,316	38,980	25,631	1,003,462	1,075,685
	Jun	1,038,233	1,022,106	49,429	38,445	988,804	983,661
	Jul	1,078,332	1,094,221	73,231	24,133	1,005,101	1,070,088
	Aug	1,139,907	1,159,645	100,460	48,760	1,039,447	1,110,885
	Sep	1,039,739	1,210,726	13,619	27,244	1,026,120	1,183,482
	Oct	1,118,133	1,187,264	30,961	15,948	1,087,172	1,171,316
	Nov	1,043,510	1,068,730	64,644	15,454	978,866	1,053,276
	Dec	1,069,892	1,151,597	36,066	9,036	1,033,826	1,142,561
	Jan	557,007	567,368	7,934	114	549,073	567,254
	Feb						
	Mar						
	<b>Total</b>		<b>10,047,896</b>	<b>10,509,504</b>	<b>440,433</b>	<b>246,622</b>	<b>9,607,463</b>
Hydrous ethanol	Apr	1,952,419	1,841,286	65,486	17,155	1,886,933	1,824,131
	May	1,967,840	1,885,903	58,474	62,648	1,909,366	1,823,255
	Jun	1,866,158	1,775,667	43,567	68,872	1,822,591	1,706,795
	Jul	1,931,968	1,847,028	76,229	88,126	1,855,739	1,758,902
	Aug	1,979,420	1,786,350	138,557	87,494	1,840,863	1,698,856
	Sep	1,919,110	1,890,644	172,712	124,282	1,746,398	1,766,362
	Oct	1,964,488	1,870,594	90,774	72,114	1,873,714	1,798,480
	Nov	1,892,247	1,631,544	109,322	47,292	1,782,925	1,584,252
	Dec	1,872,114	1,818,803	95,384	74,208	1,776,730	1,744,595
	Jan	841,269	759,181	37,424	7,473	803,845	751,708
	Feb						
	Mar						
	<b>Total</b>		<b>18,187,033</b>	<b>17,107,000</b>	<b>887,929</b>	<b>649,664</b>	<b>17,299,104</b>

Source: UNICA. Note: 1st two-week period of January.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)
- Bioenergy producers association of Mato Grosso do Sul (BIOSUL)
- Ethanol and sugar producers association in the state of Paraná (ALCOPAR)
- Bioenergy industry association of Mato Grosso (BIOIND<sup>MT</sup>)
- Association of ethanol industry of Goiás state (SIFAEG)
- Ethanol and sugar industry association of Rio de Janeiro (SISERJ)
- Plants and distilleries Society of Espírito Santo state (SUDES)

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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