



HARVEST 2025/2026

Harvest update of South-Central region Bi-weekly Bulletin

Position until 10/16/2025



Table 1. 2025/2026 harvest season: accumulated production until October 16, 2025

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane ¹	539,980	524,957	↓ -2.78%	314,944	297,051	↓ -5.68%	225,036	227,906	↑ 1.28%
Sugar ¹	35,698	36,016	↑ 0.89%	23,360	23,253	↓ -0.46%	12,338	12,763	↑ 3.44%
Anhydrous ethanol ²	9,819	9,412	↓ -4.15%	4,866	4,357	↓ -10.46%	4,953	5,055	↑ 2.06%
Hydrous ethanol ²	17,463	15,623	↓ -10.53%	6,917	5,481	↓ -20.76%	10,546	10,143	↓ -3.82%
Total ethanol ²	27,282	25,036	↓ -8.23%	11,783	9,838	↓ -16.51%	15,499	15,198	↓ -1.94%
TRS ¹	76,873	72,196	↓ -6.08%	44,621	41,212	↓ -7.64%	32,252	30,984	↓ -3.93%
TRS/ ton of sugarcane ³	142.36	137.53	↓ -3.40%	141.68	138.74	↓ -2.08%	143.32	135.95	↓ -5.14%
Share % sugar	48.74%	52.36%	↑	54.94%	59.22%	↑	40.15%	43.23%	↑
Share % ethanol	51.26%	47.64%	↓	45.06%	40.78%	↓	59.85%	56.77%	↓
Liters of ethanol/ ton of sugarcane	42.86	38.45	↓ -10.29%	37.41	33.12	↓ -11.48%	50.49	45.41	↓ -10.07%
Kg of sugar/ ton of sugarcane	66.11	68.61	↑ 3.78%	74.17	78.28	↑ 5.54%	54.83	56.00	↑ 2.14%

Table 2. 2025/2026 harvest season: BI-WEEKLY values (1st two-week period of October, 2025)

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane ¹	33,937	34,037	↑ 0.30%	19,908	18,904	↓ -5.04%	14,029	15,133	↑ 7.88%
Sugar ¹	2,454	2,484	↑ 1.25%	1,593	1,606	↑ 0.80%	860	878	↑ 2.07%
Anhydrous ethanol ²	722	772	↑ 6.93%	339	355	↑ 4.80%	383	417	↑ 8.82%
Hydrous ethanol ²	1,315	1,241	↓ -5.61%	553	442	↓ -20.07%	762	799	↑ 4.87%
Total ethanol ²	2,037	2,013	↓ -1.17%	892	797	↓ -10.62%	1,145	1,216	↑ 6.19%
TRS ¹	5,441	5,405	↓ -0.67%	3,191	3,047	↓ -4.51%	2,249	2,357	↑ 4.79%
TRS/ ton of sugarcane ³	160.32	158.78	↓ -0.96%	160.31	161.20	↑ 0.56%	160.34	155.76	↓ -2.86%
Share % sugar	47.33%	48.24%	↑	52.39%	55.31%	↑	40.14%	39.10%	↓
Share % ethanol	52.67%	51.76%	↓	47.61%	44.69%	↓	59.86%	60.90%	↑
Liters of ethanol/ ton of sugarcane	49.61	48.25	↓ -2.74%	44.79	42.17	↓ -5.87%	56.44	55.85	↓ -1.04%
Kg of sugar/ ton of sugarcane	72.30	72.98	↑ 0.95%	80.02	84.95	↑ 6.16%	61.33	58.03	↓ -5.38%

Source: UNICA. Note: ¹- thousand tons; ²- million liters; ³- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

Table 3. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	10,442,554	8,197,892	-21%	16,116,943	16,620,478	3%	5,674,389	8,422,586	48%
01/05	32,053,800	18,170,079	-43%	51,115,273	34,519,606	-32%	19,061,473	16,349,527	-14%
16/05	58,262,971	42,279,220	-27%	96,179,795	76,906,620	-20%	37,916,824	34,627,400	-9%
01/06	84,965,531	70,415,145	-17%	141,539,493	124,773,821	-12%	56,573,962	54,358,676	-4%
16/06	113,681,571	91,159,356	-20%	190,936,841	163,504,488	-14%	77,255,270	72,345,132	-6%
01/07	141,971,094	115,514,374	-19%	239,945,080	206,154,358	-14%	97,973,986	90,639,984	-7%
16/07	167,355,895	143,941,077	-14%	283,356,807	256,030,030	-10%	116,000,912	112,088,953	-3%
01/08	197,071,718	172,361,341	-13%	334,947,043	306,291,053	-9%	137,875,325	133,929,712	-3%
16/08	221,705,731	200,124,091	-10%	378,980,955	353,965,546	-7%	157,275,224	153,841,455	-2%
01/09	247,386,041	228,667,550	-8%	424,209,596	404,069,710	-5%	176,823,555	175,402,160	-1%
16/09	272,211,808	254,908,531	-6%	467,199,092	450,057,179	-4%	194,987,284	195,148,648	0%
01/10	295,035,800	278,147,010	-6%	506,043,280	490,919,618	-3%	211,007,480	212,772,608	1%
16/10	314,944,074	297,051,145	-6%	539,980,056	524,957,009	-3%	225,035,982	227,905,864	1%
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 4. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	505,820	400,924	-21%	721,807	731,989	1%	215,987	331,065	53%
01/05	1,789,901	956,264	-47%	2,574,638	1,588,594	-38%	784,737	632,330	-19%
16/05	3,518,436	2,507,437	-29%	5,158,665	4,002,410	-22%	1,640,229	1,494,973	-9%
01/06	5,343,850	4,434,484	-17%	7,869,822	6,954,051	-12%	2,525,972	2,519,567	0%
16/06	7,426,412	5,937,700	-20%	11,016,039	9,399,361	-15%	3,589,627	3,461,661	-4%
01/07	9,579,274	7,791,960	-19%	14,285,179	12,237,676	-14%	4,705,905	4,445,716	-6%
16/07	11,538,932	9,999,251	-13%	17,245,516	15,653,842	-9%	5,706,584	5,654,591	-1%
01/08	13,908,711	12,322,432	-11%	20,888,698	19,275,520	-8%	6,979,987	6,953,088	0%
16/08	15,874,640	14,693,294	-7%	24,006,459	22,890,216	-5%	8,131,819	8,196,922	1%
01/09	17,953,025	17,217,630	-4%	27,282,152	26,765,422	-2%	9,329,127	9,547,792	2%
16/09	19,929,886	19,578,795	-2%	30,412,203	30,385,728	0%	10,482,317	10,806,933	3%
01/10	21,766,521	21,647,277	-1%	33,244,478	33,532,328	1%	11,477,957	11,885,051	4%
16/10	23,359,650	23,253,194	0%	35,698,011	36,016,499	1%	12,338,361	12,763,305	3%
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 5. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m ³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	329,776	255,024	-23%	823,137	920,487	12%	493,361	665,463	35%
01/05	1,017,229	577,890	-43%	2,347,392	1,908,517	-19%	1,330,163	1,330,627	0%
16/05	1,897,854	1,286,197	-32%	4,352,551	3,687,365	-15%	2,454,697	2,401,168	-2%
01/06	2,824,952	2,147,693	-24%	6,475,675	5,720,329	-12%	3,650,723	3,572,636	-2%
16/06	3,802,630	2,808,040	-26%	8,741,812	7,507,801	-14%	4,939,182	4,699,761	-5%
01/07	4,805,643	3,570,576	-26%	11,063,803	9,417,040	-15%	6,258,160	5,846,464	-7%
16/07	5,726,483	4,448,095	-22%	13,207,019	11,600,897	-12%	7,480,536	7,152,802	-4%
01/08	6,815,754	5,348,834	-22%	15,768,332	13,883,740	-12%	8,952,578	8,534,906	-5%
16/08	7,779,119	6,245,577	-20%	18,081,978	16,064,685	-11%	10,302,859	9,819,108	-5%
01/09	8,814,635	7,208,777	-18%	20,547,843	18,486,183	-10%	11,733,208	11,277,406	-4%
16/09	9,896,277	8,145,031	-18%	22,998,080	20,809,258	-10%	13,101,803	12,664,227	-3%
01/10	10,891,032	9,040,570	-17%	25,245,114	23,022,624	-9%	14,354,082	13,982,054	-3%
16/10	11,782,801	9,837,666	-17%	27,281,802	25,035,542	-8%	15,499,001	15,197,876	-2%
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	72,044	62,988	-13%	144,637	180,383	25%	72,593	117,395	62%
01/05	297,619	175,588	-41%	562,284	467,882	-17%	264,665	292,294	10%
16/05	684,090	463,178	-32%	1,302,858	1,080,666	-17%	618,768	617,488	0%
01/06	1,103,905	840,912	-24%	2,139,362	1,886,186	-12%	1,035,457	1,045,274	1%
16/06	1,563,888	1,152,627	-26%	3,067,207	2,564,234	-16%	1,503,319	1,411,607	-6%
01/07	2,011,900	1,512,087	-25%	3,962,336	3,307,194	-17%	1,950,436	1,795,107	-8%
16/07	2,437,079	1,921,898	-21%	4,802,728	4,166,457	-13%	2,365,649	2,244,559	-5%
01/08	2,920,509	2,337,794	-20%	5,745,027	5,053,343	-12%	2,824,518	2,715,549	-4%
16/08	3,320,997	2,764,346	-17%	6,574,736	5,948,145	-10%	3,253,739	3,183,799	-2%
01/09	3,737,014	3,200,878	-14%	7,465,038	6,912,715	-7%	3,728,024	3,711,837	0%
16/09	4,140,936	3,617,348	-13%	8,303,969	7,788,610	-6%	4,163,033	4,171,262	0%
01/10	4,526,842	4,001,662	-12%	9,097,519	8,640,386	-5%	4,570,677	4,638,724	1%
16/10	4,865,785	4,356,872	-10%	9,819,225	9,412,108	-4%	4,953,440	5,055,236	2%
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 7. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	257,732	192,036	-25%	678,500	740,104	9%	420,768	548,068	30%
01/05	719,610	402,302	-44%	1,785,108	1,440,635	-19%	1,065,498	1,038,333	-3%
16/05	1,213,764	823,019	-32%	3,049,693	2,606,699	-15%	1,835,929	1,783,680	-3%
01/06	1,721,047	1,306,781	-24%	4,336,313	3,834,143	-12%	2,615,266	2,527,362	-3%
16/06	2,238,742	1,655,413	-26%	5,674,605	4,943,567	-13%	3,435,863	3,288,154	-4%
01/07	2,793,743	2,058,489	-26%	7,101,467	6,109,846	-14%	4,307,724	4,051,357	-6%
16/07	3,289,404	2,526,197	-23%	8,404,291	7,434,440	-12%	5,114,887	4,908,243	-4%
01/08	3,895,245	3,011,040	-23%	10,023,305	8,830,397	-12%	6,128,060	5,819,357	-5%
16/08	4,458,122	3,481,231	-22%	11,507,242	10,116,540	-12%	7,049,120	6,635,309	-6%
01/09	5,077,621	4,007,899	-21%	13,082,805	11,573,468	-12%	8,005,184	7,565,569	-5%
16/09	5,755,341	4,527,683	-21%	14,694,111	13,020,648	-11%	8,938,770	8,492,965	-5%
01/10	6,364,190	5,038,908	-21%	16,147,595	14,382,238	-11%	9,783,405	9,343,330	-4%
16/10	6,917,016	5,480,794	-21%	17,462,577	15,623,434	-11%	10,545,561	10,142,640	-4%
01/11									
16/11									
01/12									
16/12									
01/01									
16/01									
01/02									
16/02									
01/03									
16/03									
01/04									

Source: UNICA.

Table 8. Accumulated and bi-weekly corn ethanol production in 2025/2026 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m ³)			ACCUMULATED values (m ³)		
	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>
16/04	76,624	281,405	358,029	76,624	281,405	358,029
01/05	108,083	250,784	358,867	184,707	532,189	716,896
16/05	111,131	247,585	358,716	295,838	779,774	1,075,612
01/06	131,387	236,289	367,676	427,225	1,016,063	1,443,288
16/06	117,610	243,183	360,793	544,835	1,259,246	1,804,081
01/07	136,258	237,358	373,616	681,093	1,496,604	2,177,697
16/07	137,334	240,942	378,276	818,427	1,737,546	2,555,973
01/08	148,029	250,903	398,932	966,456	1,988,449	2,954,905
16/08	138,840	228,603	367,443	1,105,296	2,217,052	3,322,348
01/09	165,311	240,613	405,924	1,270,607	2,457,665	3,728,272
16/09	154,865	225,262	380,127	1,425,472	2,682,927	4,108,399
01/10	148,378	221,234	369,612	1,573,850	2,904,161	4,478,011
16/10	161,392	209,170	370,562	1,735,242	3,113,331	4,848,573
01/11						
16/11						
01/12						
16/12						
01/01						
16/01						
01/02						
16/02						
01/03						
16/03						
01/04						

Source: UNICA.

Table 9. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market	
		2024/2025	2025/2026	2024/2025	2025/2026	2024/2025	2025/2026
Total ethanol	Apr	2,873,120	2,783,140	90,595	59,012	2,782,525	2,724,128
	May	3,010,282	2,979,761	97,454	88,279	2,912,828	2,891,482
	Jun	2,904,391	2,790,584	92,996	107,317	2,811,395	2,683,267
	Jul	3,010,300	2,933,157	149,460	112,259	2,860,840	2,820,898
	Aug	3,119,327	2,936,610	239,017	136,254	2,880,310	2,800,356
	Sep	2,958,849	3,093,236	186,331	151,526	2,772,518	2,941,710
	Oct	1,486,024	1,448,589	30,310	19,209	1,455,714	1,429,380
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	19,362,293	18,965,077	886,163	673,856	18,476,130	18,291,221
Anhydrous ethanol	Apr	920,701	946,531	25,109	41,857	895,592	904,674
	May	1,042,442	1,101,316	38,980	25,631	1,003,462	1,075,685
	Jun	1,038,233	1,022,106	49,429	38,445	988,804	983,661
	Jul	1,078,332	1,094,221	73,231	24,133	1,005,101	1,070,088
	Aug	1,139,907	1,159,645	100,460	48,760	1,039,447	1,110,885
	Sep	1,039,739	1,210,726	13,619	27,244	1,026,120	1,183,482
	Oct	532,677	559,480	383	0	532,294	559,480
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	6,792,031	7,094,025	300,828	206,070	6,490,820	6,887,955
Hydrous ethanol	Apr	1,952,419	1,836,609	65,486	17,155	1,886,933	1,819,454
	May	1,967,840	1,878,445	58,474	62,648	1,909,366	1,815,797
	Jun	1,866,158	1,768,478	43,567	68,872	1,822,591	1,699,606
	Jul	1,931,968	1,838,936	76,229	88,126	1,855,739	1,750,810
	Aug	1,979,420	1,776,965	138,557	87,494	1,840,863	1,689,471
	Sep	1,919,110	1,882,510	172,712	124,282	1,746,398	1,758,228
	Oct	953,347	889,109	29,927	19,209	923,420	869,900
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	12,570,262	11,871,052	584,952	467,786	11,985,310	11,403,266

Source: UNICA. Note: 1st two-week period of October.



Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- *Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)*
- *Bioenergy producers association of Mato Grosso do Sul (BIOSUL)*
- *Ethanol and sugar producers association in the state of Paraná (ALCOPAR)*
- *Bioenergy industry association of Mato Grosso (BIOIND^{MT})*
- *Association of ethanol industry of Goiás state (SIFAEG)*
- *Ethanol and sugar industry association of Rio de Janeiro (SISERJ)*
- *Plants and distilleries Society of Espírito Santo state (SUDES)*

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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