



HARVEST 2025/2026

Harvest update of South-Central region **Bi-weekly** Bulletin

Position until 06/16/2025



Table 1. 2025/2026 harvest season: accumulated production until June 16, 2025

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane ¹	190,937	163,575	↓ -14.33%	113,682	91,203	↓ -19.77%	77,255	72,372	↓ -6.32%
Sugar ¹	11,016	9,404	↓ -14.63%	7,426	5,938	↓ -20.05%	3,590	3,467	↓ -3.43%
Anhydrous ethanol ²	3,067	2,564	↓ -16.41%	1,564	1,153	↓ -26.30%	1,503	1,411	↓ -6.13%
Hydrous ethanol ²	5,675	4,936	↓ -13.02%	2,239	1,655	↓ -26.06%	3,436	3,280	↓ -4.52%
Total ethanol ²	8,742	7,500	↓ -14.21%	3,803	2,808	↓ -26.16%	4,939	4,692	↓ -5.01%
TRS ¹	23,923	19,564	↓ -18.22%	14,282	11,022	↓ -22.82%	9,641	8,541	↓ -11.41%
TRS/ ton of sugarcane ³	125.29	119.60	↓ -4.54%	125.63	120.86	↓ -3.80%	124.79	118.02	↓ -5.43%
Share % sugar	48.33%	50.45%	↑	54.57%	56.54%	↑	39.08%	42.60%	↑
Share % ethanol	51.67%	49.55%	↓	45.43%	43.46%	↓	60.92%	57.40%	↓
Liters of ethanol/ ton of sugarcane	38.04	34.82	↓ -8.47%	33.45	30.79	↓ -7.96%	44.80	39.90	↓ -10.94%
Kg of sugar/ ton of sugarcane	57.69	57.49	↓ -0.35%	65.33	65.10	↓ -0.34%	46.46	47.90	↑ 3.09%

Table 2. 2025/2026 harvest season: BI-WEEKLY values (1st two-week period of June, 2025)

Product	South-Central region			São Paulo			Others states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
Sugarcane ¹	49,397	38,783	↓ -21.49%	28,716	20,769	↓ -27.67%	20,681	18,014	↓ -12.90%
Sugar ¹	3,146	2,450	↓ -22.12%	2,083	1,503	↓ -27.82%	1,064	947	↓ -10.96%
Anhydrous ethanol ²	928	678	↓ -26.97%	460	312	↓ -32.23%	468	366	↓ -21.80%
Hydrous ethanol ²	1,338	1,098	↓ -17.97%	518	349	↓ -32.66%	821	749	↓ -8.71%
Total ethanol ²	2,266	1,775	↓ -21.66%	978	660	↓ -32.46%	1,288	1,115	↓ -13.46%
TRS ¹	6,646	4,990	↓ -24.92%	3,858	2,707	↓ -29.83%	2,788	2,283	↓ -18.14%
TRS/ ton of sugarcane ³	134.55	128.66	↓ -4.37%	134.35	130.35	↓ -2.98%	134.83	126.72	↓ -6.01%
Share % sugar	49.68%	51.54%	↑	56.65%	58.27%	↑	40.03%	43.54%	↑
Share % ethanol	50.32%	48.46%	↓	43.35%	41.73%	↓	59.97%	56.46%	↓
Liters of ethanol/ ton of sugarcane	39.67	36.57	↓ -7.82%	34.05	31.79	↓ -6.61%	47.49	42.08	↓ -11.39%
Kg of sugar/ ton of sugarcane	63.69	63.18	↓ -0.81%	72.52	72.38	↓ -0.20%	51.43	52.57	↑ 2.22%

Source: UNICA. Note: ¹- thousand tons; ²- million liters; ³- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

Table 3. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	10,442,554	8,197,892	-21%	16,116,943	16,620,478	3%	5,674,389	8,422,586	48%
01/05	32,053,800	18,170,079	-43%	51,115,273	34,519,606	-32%	19,061,473	16,349,527	-14%
16/05	58,262,971	42,298,120	-27%	96,179,795	76,925,520	-20%	37,916,824	34,627,400	-9%
01/06	84,965,531	70,434,045	-17%	141,539,493	124,792,721	-12%	56,573,962	54,358,676	-4%
16/06	113,681,571	91,203,256	-20%	190,936,841	163,575,474	-14%	77,255,270	72,372,218	-6%
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Source: UNICA.

Table 4. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	505,820	399,944	-21%	721,807	731,009	1%	215,987	331,065	53%
01/05	1,789,901	954,270	-47%	2,574,638	1,586,600	-38%	784,737	632,330	-19%
16/05	3,518,436	2,507,437	-29%	5,158,665	4,002,410	-22%	1,640,229	1,494,973	-9%
01/06	5,343,850	4,434,484	-17%	7,869,822	6,954,051	-12%	2,525,972	2,519,567	0%
16/06	7,426,412	5,937,700	-20%	11,016,039	9,404,313	-15%	3,589,627	3,466,613	-3%
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Source: UNICA.

Table 5. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m ³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	329,776	255,024	-23%	823,137	920,487	12%	493,361	665,463	35%
01/05	1,017,229	577,890	-43%	2,347,392	1,908,517	-19%	1,330,163	1,330,627	0%
16/05	1,897,854	1,286,197	-32%	4,352,551	3,688,553	-15%	2,454,697	2,402,356	-2%
01/06	2,824,952	2,147,693	-24%	6,475,675	5,724,229	-12%	3,650,723	3,576,536	-2%
16/06	3,802,630	2,808,040	-26%	8,741,812	7,499,606	-14%	4,939,182	4,691,566	-5%
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Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m ³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	72,044	62,988	-13%	144,637	180,383	25%	72,593	117,395	62%
01/05	297,619	175,588	-41%	562,284	467,882	-17%	264,665	292,294	10%
16/05	684,090	463,178	-32%	1,302,858	1,080,666	-17%	618,768	617,488	0%
01/06	1,103,905	840,912	-24%	2,139,362	1,886,186	-12%	1,035,457	1,045,274	1%
16/06	1,563,888	1,152,627	-26%	3,067,207	2,563,776	-16%	1,503,319	1,411,149	-6%
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Source: UNICA.

Table 7. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m³)								
	São Paulo			South-Central region			Other states		
	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)	2024/2025	2025/2026	Var. (%)
16/04	257,732	192,036	-25%	678,500	740,104	9%	420,768	548,068	30%
01/05	719,610	402,302	-44%	1,785,108	1,440,635	-19%	1,065,498	1,038,333	-3%
16/05	1,213,764	823,019	-32%	3,049,693	2,607,887	-14%	1,835,929	1,784,868	-3%
01/06	1,721,047	1,306,781	-24%	4,336,313	3,838,043	-11%	2,615,266	2,531,262	-3%
16/06	2,238,742	1,655,413	-26%	5,674,605	4,935,830	-13%	3,435,863	3,280,417	-5%
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Source: UNICA.

Table 8. Accumulated and bi-weekly corn ethanol production in 2025/2026 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m ³)			ACCUMULATED values (m ³)		
	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>	a. Anhydrous ethanol	b. Hydrous ethanol	Total <i>a+b</i>
16/04	76,624	281,405	358,029	76,624	281,405	358,029
01/05	108,083	250,784	358,867	184,707	532,189	716,896
16/05	111,131	248,773	359,904	295,838	780,962	1,076,800
01/06	131,387	239,001	370,388	427,225	1,019,963	1,447,188
16/06	117,152	239,831	356,983	544,377	1,259,794	1,804,171
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Source: UNICA.

Table 9. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market	
		2024/2025	2025/2026	2024/2025	2025/2026	2024/2025	2025/2026
Total ethanol	Apr	2,873,120	2,775,540	90,595	59,012	2,782,525	2,716,528
	May	3,010,282	2,983,658	97,454	88,279	2,912,828	2,895,379
	Jun	1,468,376	1,263,964	33,575	41,452	1,434,801	1,222,512
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	7,351,778	7,023,162	221,624	188,743	7,130,154	6,834,419
Anhydrous ethanol	Apr	920,701	946,531	25,109	41,857	895,592	904,674
	May	1,042,442	1,101,315	38,980	25,631	1,003,462	1,075,684
	Jun	512,129	460,013	12,233	17,405	499,896	442,608
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	2,475,272	2,507,859	76,322	84,893	2,398,950	2,422,966
Hydrous ethanol	Apr	1,952,419	1,829,009	65,486	17,155	1,886,933	1,811,854
	May	1,967,840	1,882,343	58,474	62,648	1,909,366	1,819,695
	Jun	956,247	803,951	21,342	24,047	934,905	779,904
	Jul						
	Aug						
	Sep						
	Oct						
	Nov						
	Dec						
	Jan						
	Feb						
	Mar						
	Total	4,876,506	4,515,303	145,302	103,850	4,731,204	4,411,453

Source: UNICA. Note: 1st two-week period of June.



Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- *Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)*
- *Bioenergy producers association of Mato Grosso do Sul (BIOSUL)*
- *Ethanol and sugar producers association in the state of Paraná (ALCOPAR)*
- *Bioenergy industry association of Mato Grosso (BIOIND^{MT})*
- *Association of ethanol industry of Goiás state (SIFAEG)*
- *Ethanol and sugar industry association of Rio de Janeiro (SISERJ)*
- *Plants and distilleries Society of Espírito Santo state (SUDES)*

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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