

HARVEST 2024/2025

Harvest update of South-Central region Bi-weekly Bulletin

Position until 07/16/2024



Table 1. 2024/2025 harvest season: accumulated production until July 16, 2024

Product	South-Central region			São Paulo			Others states			
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	
Sugarcane ¹	259,027	281,579	↑ 8.71%	149,681	166,126	↑ 10.99%	109,346	115,454	↑ 5.59%	
Sugar ¹	15,529	17,140	↑ 10.37%	10,246	11,478	↑ 12.02%	5,283	5,662	↑ 7.17%	
Anhydrous ethanol ²	5,123	4,793	↓ -6.44%	2,467	2,437	↓ -1.20%	2,657	2,356	↓ -11.31%	
Hydrous ethanol ²	6,852	8,348	↑ 21.83%	2,551	3,221	↑ 26.24%	4,301	5,127	↑ 19.21%	
Total ethanol ²	11,976	13,141	↑ 9.73%	5,018	5,658	↑ 12.75%	6,957	7,483	↑ 7.56%	
TRS ¹	33,837	36,769	↑ 8.67%	19,344	21,708	↑ 12.22%	14,492	15,061	↑ 3.93%	
TRS/ ton of sugarcane ³	130.63	130.58	↓ -0.04%	129.24	130.67	↑ 1.11%	132.54	130.45	↓ -1.57%	
Share %	sugar	48.17%	48.92%	↑	55.59%	55.49%	↓	38.26%	39.45%	↑
	ethanol	51.83%	51.08%	↓	44.41%	44.51%	↑	61.74%	60.55%	↓
Liters of ethanol/ ton of sugarcane	39.66	39.16	↓ -1.25%	33.53	34.06	↑ 1.59%	48.06	46.50	↓ -3.23%	
Kg of sugar/ ton of sugarcane	59.95	60.87	↑ 1.53%	68.45	69.09	↑ 0.93%	48.31	49.04	↑ 1.50%	

Table 2. 2024/2025 harvest season: BI-WEEKLY values (1st two-week period of July, 2024)

Product	South-Central region			São Paulo			Others states			
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	
Sugarcane ¹	48,544	43,170	↓ -11.07%	28,374	25,234	↓ -11.07%	20,170	17,936	↓ -11.07%	
Sugar ¹	3,255	2,939	↓ -9.70%	2,184	1,948	↓ -10.80%	1,071	991	↓ -7.46%	
Anhydrous ethanol ²	965	836	↓ -13.39%	467	425	↑ -8.88%	498	410	↓ -17.60%	
Hydrous ethanol ²	1,304	1,291	↓ -1.02%	493	486	↓ -1.50%	811	805	↓ -0.72%	
Total ethanol ²	2,269	2,126	↓ -6.28%	960	911	↓ -5.09%	1,309	1,215	↓ -7.15%	
TRS ¹	6,828	6,185	↓ -9.42%	3,935	3,602	↓ -8.45%	2,893	2,583	↓ -10.74%	
TRS/ ton of sugarcane ³	140.66	143.27	↑ 1.85%	138.68	142.76	↑ 2.94%	143.46	143.99	↑ 0.37%	
Share %	sugar	50.03%	49.88%	↓	58.25%	56.75%	↓	38.86%	40.28%	↑
	ethanol	49.97%	50.12%	↑	41.75%	43.25%	↑	61.14%	59.72%	↓
Liters of ethanol/ ton of sugarcane	41.20	42.11	↑ 2.22%	33.83	36.10	↑ 6.72%	51.57	50.58	↓ -1.92%	
Kg of sugar/ ton of sugarcane	67.06	68.09	↑ 1.54%	76.97	77.20	↑ 0.30%	53.11	55.27	↑ 4.06%	

Source: UNICA. Note: ¹- thousand tons; ²- million liters; ³- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 8).

Table 3. Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	7,182,000	10,306,201	44%	13,855,374	15,980,590	15%	6,673,374	5,674,389	-15%
01/05	19,502,051	31,699,981	63%	35,290,913	50,712,572	44%	15,788,862	19,012,591	20%
16/05	46,202,709	57,718,461	25%	79,849,462	95,505,052	20%	33,646,753	37,786,591	12%
01/06	74,115,266	84,218,297	14%	126,619,978	140,578,164	11%	52,504,712	56,359,867	7%
16/06	97,003,078	112,683,066	16%	167,288,740	189,613,241	13%	70,285,662	76,930,175	9%
01/07	121,307,261	140,891,414	16%	210,483,220	238,408,954	13%	89,175,959	97,517,540	9%
16/07	149,681,202	166,125,645	11%	259,026,756	281,579,327	9%	109,345,554	115,453,682	6%
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Source: UNICA.

Table 4. Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	300,253	504,963	68%	541,750	720,950	33%	241,497	215,987	-11%
01/05	953,779	1,781,629	87%	1,541,830	2,563,788	66%	588,051	782,159	33%
16/05	2,679,806	3,502,968	31%	4,083,985	5,135,143	26%	1,404,179	1,632,175	16%
01/06	4,664,057	5,318,605	14%	7,009,703	7,830,099	12%	2,345,646	2,511,494	7%
16/06	6,318,343	7,386,390	17%	9,570,041	10,952,966	14%	3,251,698	3,566,576	10%
01/07	8,062,150	9,529,942	18%	12,273,850	14,200,515	16%	4,211,700	4,670,573	11%
16/07	10,246,017	11,477,993	12%	15,528,993	17,139,880	10%	5,282,976	5,661,887	7%
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Source: UNICA.

Table 5. Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m ³)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	253,748	325,605	28%	784,254	836,077	7%	530,506	510,472	-4%
01/05	648,459	1,002,310	55%	1,781,995	2,354,980	32%	1,133,536	1,352,670	19%
16/05	1,520,210	1,872,809	23%	3,733,802	4,343,677	16%	2,213,592	2,470,868	12%
01/06	2,499,855	2,789,488	12%	5,856,160	6,461,851	10%	3,356,305	3,672,363	9%
16/06	3,278,137	3,755,545	15%	7,759,927	8,712,937	12%	4,481,790	4,957,392	11%
01/07	4,058,257	4,747,085	17%	9,706,942	11,014,993	13%	5,648,685	6,267,908	11%
16/07	5,018,081	5,658,049	13%	11,975,520	13,141,173	10%	6,957,439	7,483,124	8%
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Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m ³)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	106,227	72,044	-32%	286,660	147,680	-48%	180,433	75,636	-58%
01/05	274,636	297,619	8%	636,708	567,906	-11%	362,072	270,287	-25%
16/05	700,914	684,090	-2%	1,475,989	1,304,502	-12%	775,075	620,412	-20%
01/06	1,188,134	1,103,905	-7%	2,395,979	2,141,945	-11%	1,207,845	1,038,040	-14%
16/06	1,595,095	1,563,888	-2%	3,279,911	3,069,790	-6%	1,684,816	1,505,902	-11%
01/07	2,000,019	2,011,900	1%	4,158,586	3,957,748	-5%	2,158,567	1,945,848	-10%
16/07	2,466,657	2,437,079	-1%	5,123,249	4,793,277	-6%	2,656,592	2,356,198	-11%
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Source: UNICA.

Table 7. Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m ³)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	147,521	253,561	72%	497,594	688,397	38%	350,073	434,836	24%
01/05	373,823	704,691	89%	1,145,287	1,787,074	56%	771,464	1,082,383	40%
16/05	819,296	1,188,719	45%	2,257,813	3,039,175	35%	1,438,517	1,850,456	29%
01/06	1,311,721	1,685,583	29%	3,460,181	4,319,906	25%	2,148,460	2,634,323	23%
16/06	1,683,042	2,191,657	30%	4,480,016	5,643,147	26%	2,796,974	3,451,490	23%
01/07	2,058,238	2,735,185	33%	5,548,356	7,057,245	27%	3,490,118	4,322,060	24%
16/07	2,551,424	3,220,970	26%	6,852,271	8,347,896	22%	4,300,847	5,126,926	19%
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16/03									
01/04									

Source: UNICA.

Table 8. Accumulated and bi-weekly corn ethanol production in 2023/2024 harvest season - results for the South-Central region

Bi-weekly period	BI-WEEKLY values (m ³)			ACCUMULATED values (m ³)		
	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>	<i>a. Anhydrous ethanol</i>	<i>b. Hydrous ethanol</i>	Total <i>a+b</i>
16/04	65,971	204,526	270,497	65,971	204,526	270,497
01/05	93,127	205,865	298,992	159,098	410,391	569,489
16/05	106,284	186,247	292,531	265,382	596,638	862,020
01/06	125,800	212,352	338,152	391,182	808,990	1,200,172
16/06	113,229	193,106	306,335	504,411	1,002,096	1,506,507
01/07	97,131	202,448	299,579	601,542	1,204,544	1,806,086
16/07	112,397	195,695	308,092	713,939	1,400,239	2,114,178
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16/03						
01/04						

Source: UNICA.

Table 9. Ethanol sales by mills in South-Central region, per ethanol type and destination (m³).

Product	Month	Total		External market		Domestic market		
		2023/2024	2024/2025	2023/2024	2024/2025	2023/2024	2024/2025	
Total ethanol	Apr	2,100,635	2,852,672	127,182	90,595	1,973,453	2,762,077	
	May	2,422,191	2,963,747	99,591	99,162	2,322,600	2,864,585	
	Jun	2,562,064	2,842,574	149,382	90,557	2,412,682	2,752,017	
	Jul*	1,151,374	1,395,858	86,091	48,752	1,065,283	1,347,106	
	Aug							
	Sep							
	Oct							
	Nov							
	Dec							
	Jan							
	Feb							
	Mar							
	Total		8,236,264	10,054,851	462,246	329,066	7,774,018	9,725,785
	Anhydrous ethanol	Apr	872,423	921,109	36,419	25,109	836,004	896,000
May		1,106,692	1,036,189	66,044	40,688	1,040,648	995,501	
Jun		1,142,485	1,027,815	53,935	49,429	1,088,550	978,386	
Jul*		549,501	504,929	54,241	27,348	495,260	477,581	
Aug								
Sep								
Oct								
Nov								
Dec								
Jan								
Feb								
Mar								
Total			3,671,101	3,490,042	210,639	142,574	3,460,462	3,347,468
Hydrous ethanol		Apr	1,228,212	1,931,563	90,763	65,486	1,137,449	1,866,077
	May	1,315,499	1,927,558	33,547	58,474	1,281,952	1,869,084	
	Jun	1,419,579	1,814,759	95,447	41,128	1,324,132	1,773,631	
	Jul*	601,873	890,929	31,850	21,404	570,023	869,525	
	Aug							
	Sep							
	Oct							
	Nov							
	Dec							
	Jan							
	Feb							
	Mar							
	Total		4,565,163	6,564,809	251,607	186,492	4,313,556	6,378,317

Source: UNICA. Note: 1st two-week period of July.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)
- Bioenergy producers association of Mato Grosso do Sul (BIOSUL)
- Ethanol and sugar producers association in the state of Paraná (ALCOPAR)
- Bioenergy industry association of Mato Grosso (BIOIND^{MT})
- Association of ethanol industry of Goiás state (SIFAEG)
- Ethanol and sugar industry association of Rio de Janeiro (SISERJ)
- Plants and distilleries Society of Espírito Santo state (SUDES)

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

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