



# HARVEST 2024/2025

## Harvest update of South-Central region Bi-weekly Bulletin

Position until 04/16/2024





**Table 1.** 2024/2025 harvest season: BI-WEEKLY values (1st two-week period of April, 2024)

Product	South-Central region			São Paulo			Others states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
Sugarcane <sup>1</sup>	13,855	15,810	↑ 14.11%	7,182	10,182	↑ 41.77%	6,673	5,629	↓ -15.65%
Sugar <sup>1</sup>	542	710	↑ 30.97%	300	494	↑ 64.37%	241	216	↓ -10.56%
Anhydrous ethanol <sup>2</sup>	287	147	↓ -48.61%	106	72	↓ 0.00%	180	76	↓ -58.08%
Hydrous ethanol <sup>2</sup>	498	693	↑ 39.36%	148	259	↑ 75.32%	350	435	↑ 24.20%
Total ethanol <sup>2</sup>	784	841	↑ 7.20%	254	330	↑ 30.17%	531	510	↓ -3.78%
TRS <sup>1</sup>	1,496	1,706	↑ 14.06%	748	1,077	↑ 43.92%	748	630	↓ -15.82%
TRS/ ton of sugarcane <sup>3</sup>	107.97	107.93	↓ -0.04%	104.18	105.76	↑ 1.52%	112.06	111.84	↓ -0.19%
Share % sugar	38.01%	43.64%	↑ 0.00%	42.12%	48.10%	↑ 0.00%	33.89%	36.01%	↑ 0.00%
ethanol	61.99%	56.36%	↓ 0.00%	57.88%	51.90%	↓ 0.00%	66.11%	63.99%	↓ 0.00%
Liters of ethanol/ ton of sugarcane	39.32	36.07	↓ -8.27%	35.33	32.44	↓ -8.18%	43.61	42.63	↓ -2.25%
Kg of sugar/ ton of sugarcane	39.10	44.88	↑ 14.77%	41.81	48.47	↑ 15.94%	36.19	38.37	↑ 6.03%

Source: UNICA. Note: <sup>1</sup>- thousand tons; <sup>2</sup>- million liters; <sup>3</sup>- kg of TRS/ ton of sugarcane. Total Recoverable Sugar (TRS) index was calculated excluding corn ethanol production (the data are those shown in Table 7).



**Table 3.** Bi-weekly sugarcane crushing, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGARCANE (tons)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	7,182,000	10,181,603	42%	13,855,374	15,810,403	14%	6,673,374	5,628,800	-16%
01/05	19,502,051	0	-100%	35,290,913	0	-100%	15,788,862	0	-100%
16/05	46,202,709	0	-100%	79,849,462	0	-100%	33,646,753	0	-100%
01/06	74,115,266	0	-100%	126,619,978	0	-100%	52,504,712	0	-100%
16/06	97,003,078	0	-100%	167,288,740	0	-100%	70,285,662	0	-100%
01/07	121,307,261	0	-100%	210,483,220	0	-100%	89,175,959	0	-100%
16/07	149,681,202	0	-100%	259,026,756	0	-100%	109,345,554	0	-100%
01/08	180,793,759	0	-100%	312,121,509	0	-100%	131,327,750	0	-100%
16/08	209,178,580	0	-100%	360,062,566	0	-100%	150,883,986	0	-100%
01/09	236,921,368	0	-100%	406,645,165	0	-100%	169,723,797	0	-100%
16/09	262,131,021	0	-100%	448,548,456	0	-100%	186,417,435	0	-100%
01/10	288,730,586	0	-100%	493,500,751	0	-100%	204,770,165	0	-100%
16/10	306,805,811	0	-100%	526,428,317	0	-100%	219,622,506	0	-100%
01/11	327,170,012	0	-100%	561,087,225	0	-100%	233,917,213	0	-100%
16/11	349,357,479	0	-100%	595,970,640	0	-100%	246,613,161	0	-100%
01/12	365,357,371	0	-100%	620,007,817	0	-100%	254,650,446	0	-100%
16/12	379,085,169	0	-100%	639,323,578	0	-100%	260,238,409	0	-100%
01/01	382,318,366	0	-100%	644,245,448	0	-100%	261,927,082	0	-100%
16/01	382,845,005	0	-100%	645,355,756	0	-100%	262,510,751	0	-100%
01/02	383,267,020	0	-100%	646,065,520	0	-100%	262,798,500	0	-100%
16/02	383,462,575	0	-100%	646,614,104	0	-100%	263,151,529	0	-100%
01/03	383,630,813	0	-100%	647,165,836	0	-100%	263,535,023	0	-100%
16/03	384,978,788	0	-100%	649,389,715	0	-100%	264,410,927	0	-100%
01/04	387,603,573	0	-100%	654,490,167	0	-100%	266,886,594	0	-100%

Source: UNICA.

**Table 4.** Bi-weekly sugar production, ACCUMULATED - results for the South-Central region

Bi-weekly period	SUGAR (tons)								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	300,253	493,521	64%	541,750	709,508	31%	241,497	215,987	-11%
01/05	953,779	0	-100%	1,541,830	0	-100%	588,051	0	-100%
16/05	2,679,806	0	-100%	4,083,985	0	-100%	1,404,179	0	-100%
01/06	4,664,057	0	-100%	7,009,703	0	-100%	2,345,646	0	-100%
16/06	6,318,343	0	-100%	9,570,041	0	-100%	3,251,698	0	-100%
01/07	8,062,150	0	-100%	12,273,850	0	-100%	4,211,700	0	-100%
16/07	10,246,017	0	-100%	15,528,993	0	-100%	5,282,976	0	-100%
01/08	12,714,705	0	-100%	19,219,030	0	-100%	6,504,325	0	-100%
16/08	15,056,938	0	-100%	22,682,845	0	-100%	7,625,907	0	-100%
01/09	17,407,745	0	-100%	26,150,065	0	-100%	8,742,320	0	-100%
16/09	19,554,014	0	-100%	29,276,158	0	-100%	9,722,144	0	-100%
01/10	21,824,408	0	-100%	32,652,597	0	-100%	10,828,189	0	-100%
16/10	23,256,221	0	-100%	34,914,679	0	-100%	11,658,458	0	-100%
01/11	24,859,193	0	-100%	37,276,397	0	-100%	12,417,204	0	-100%
16/11	26,394,132	0	-100%	39,475,158	0	-100%	13,081,026	0	-100%
01/12	27,417,756	0	-100%	40,884,538	0	-100%	13,466,782	0	-100%
16/12	28,147,042	0	-100%	41,826,266	0	-100%	13,679,224	0	-100%
01/01	28,315,732	0	-100%	42,062,791	0	-100%	13,747,059	0	-100%
16/01	28,336,095	0	-100%	42,105,807	0	-100%	13,769,712	0	-100%
01/02	28,350,474	0	-100%	42,133,723	0	-100%	13,783,249	0	-100%
16/02	28,357,705	0	-100%	42,161,247	0	-100%	13,803,542	0	-100%
01/03	28,359,666	0	-100%	42,177,819	0	-100%	13,818,153	0	-100%
16/03	28,395,912	0	-100%	42,242,118	0	-100%	13,846,206	0	-100%
01/04	28,498,882	0	-100%	42,425,026	0	-100%	13,926,144	0	-100%

Source: UNICA.

**Table 5.** Bi-weekly ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETHANOL TOTAL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	253,748	330,301	30%	784,254	840,733	7%	530,506	510,432	-4%
01/05	648,459	0	-100%	1,781,995	0	-100%	1,133,536	0	-100%
16/05	1,520,210	0	-100%	3,733,802	0	-100%	2,213,592	0	-100%
01/06	2,499,855	0	-100%	5,856,160	0	-100%	3,356,305	0	-100%
16/06	3,278,137	0	-100%	7,759,927	0	-100%	4,481,790	0	-100%
01/07	4,058,257	0	-100%	9,706,942	0	-100%	5,648,685	0	-100%
16/07	5,018,081	0	-100%	11,975,520	0	-100%	6,957,439	0	-100%
01/08	6,081,369	0	-100%	14,439,423	0	-100%	8,358,054	0	-100%
16/08	7,093,700	0	-100%	16,786,024	0	-100%	9,692,324	0	-100%
01/09	8,122,352	0	-100%	19,093,838	0	-100%	10,971,486	0	-100%
16/09	9,053,855	0	-100%	21,225,474	0	-100%	12,171,619	0	-100%
01/10	10,048,164	0	-100%	23,454,873	0	-100%	13,406,709	0	-100%
16/10	10,757,649	0	-100%	25,205,757	0	-100%	14,448,108	0	-100%
01/11	11,521,824	0	-100%	26,993,334	0	-100%	15,471,510	0	-100%
16/11	12,287,845	0	-100%	28,625,954	0	-100%	16,338,109	0	-100%
01/12	12,890,300	0	-100%	29,880,154	0	-100%	16,989,854	0	-100%
16/12	13,381,541	0	-100%	30,925,712	0	-100%	17,544,171	0	-100%
01/01	13,533,581	0	-100%	31,454,157	0	-100%	17,920,576	0	-100%
16/01	13,558,320	0	-100%	31,780,053	0	-100%	18,221,733	0	-100%
01/02	13,578,873	0	-100%	32,092,780	0	-100%	18,513,907	0	-100%
16/02	13,593,720	0	-100%	32,369,063	0	-100%	18,775,343	0	-100%
01/03	13,610,979	0	-100%	32,698,247	0	-100%	19,087,268	0	-100%
16/03	13,670,994	0	-100%	33,064,883	0	-100%	19,393,889	0	-100%
01/04	13,780,444	0	-100%	33,593,124	0	-100%	19,812,680	0	-100%

Source: UNICA.

Table 6. Bi-weekly anhydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ANHYDROUS ETHANOL (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	106,227	71,668	-33%	286,660	147,304	-49%	180,433	75,636	-58%
01/05	274,636	0	-100%	636,708	0	-100%	362,072	0	-100%
16/05	700,914	0	-100%	1,475,989	0	-100%	775,075	0	-100%
01/06	1,188,134	0	-100%	2,395,979	0	-100%	1,207,845	0	-100%
16/06	1,595,095	0	-100%	3,279,911	0	-100%	1,684,816	0	-100%
01/07	2,000,019	0	-100%	4,158,586	0	-100%	2,158,567	0	-100%
16/07	2,466,657	0	-100%	5,123,249	0	-100%	2,656,592	0	-100%
01/08	2,968,453	0	-100%	6,107,106	0	-100%	3,138,653	0	-100%
16/08	3,423,408	0	-100%	7,029,897	0	-100%	3,606,489	0	-100%
01/09	3,893,168	0	-100%	7,920,099	0	-100%	4,026,931	0	-100%
16/09	4,331,935	0	-100%	8,787,708	0	-100%	4,455,773	0	-100%
01/10	4,760,959	0	-100%	9,620,849	0	-100%	4,859,890	0	-100%
16/10	5,089,882	0	-100%	10,318,069	0	-100%	5,228,187	0	-100%
01/11	5,461,044	0	-100%	11,025,149	0	-100%	5,564,105	0	-100%
16/11	5,798,287	0	-100%	11,664,186	0	-100%	5,865,899	0	-100%
01/12	6,069,811	0	-100%	12,133,619	0	-100%	6,063,808	0	-100%
16/12	6,262,572	0	-100%	12,484,966	0	-100%	6,222,394	0	-100%
01/01	6,311,391	0	-100%	12,657,270	0	-100%	6,345,879	0	-100%
16/01	6,315,976	0	-100%	12,780,742	0	-100%	6,464,766	0	-100%
01/02	6,312,582	0	-100%	12,875,173	0	-100%	6,562,591	0	-100%
16/02	6,300,789	0	-100%	12,948,133	0	-100%	6,647,344	0	-100%
01/03	6,250,178	0	-100%	12,974,929	0	-100%	6,724,751	0	-100%
16/03	6,221,726	0	-100%	13,005,474	0	-100%	6,783,748	0	-100%
01/04	6,257,922	0	-100%	13,104,344	0	-100%	6,846,422	0	-100%

Source: UNICA.

**Table 7.** Bi-weekly hydrous ethanol production, ACCUMULATED - results for the South-Central region

Bi-weekly period	ETANOL HIDRATADO (m <sup>3</sup> )								
	São Paulo			South-Central region			Other states		
	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)	2023/2024	2024/2025	Var. (%)
16/04	147,521	258,633	75%	497,594	693,429	39%	350,073	434,796	24%
01/05	373,823	0	-100%	1,145,287	0	-100%	771,464	0	-100%
16/05	819,296	0	-100%	2,257,813	0	-100%	1,438,517	0	-100%
01/06	1,311,721	0	-100%	3,460,181	0	-100%	2,148,460	0	-100%
16/06	1,683,042	0	-100%	4,480,016	0	-100%	2,796,974	0	-100%
01/07	2,058,238	0	-100%	5,548,356	0	-100%	3,490,118	0	-100%
16/07	2,551,424	0	-100%	6,852,271	0	-100%	4,300,847	0	-100%
01/08	3,112,916	0	-100%	8,332,317	0	-100%	5,219,401	0	-100%
16/08	3,670,292	0	-100%	9,756,127	0	-100%	6,085,835	0	-100%
01/09	4,229,184	0	-100%	11,173,739	0	-100%	6,944,555	0	-100%
16/09	4,721,920	0	-100%	12,437,766	0	-100%	7,715,846	0	-100%
01/10	5,287,205	0	-100%	13,834,024	0	-100%	8,546,819	0	-100%
16/10	5,667,767	0	-100%	14,887,688	0	-100%	9,219,921	0	-100%
01/11	6,060,780	0	-100%	15,968,185	0	-100%	9,907,405	0	-100%
16/11	6,489,558	0	-100%	16,961,768	0	-100%	10,472,210	0	-100%
01/12	6,820,489	0	-100%	17,746,535	0	-100%	10,926,046	0	-100%
16/12	7,118,969	0	-100%	18,440,746	0	-100%	11,321,777	0	-100%
01/01	7,222,190	0	-100%	18,796,887	0	-100%	11,574,697	0	-100%
16/01	7,242,344	0	-100%	18,999,311	0	-100%	11,756,967	0	-100%
01/02	7,266,291	0	-100%	19,217,607	0	-100%	11,951,316	0	-100%
16/02	7,292,931	0	-100%	19,420,930	0	-100%	12,127,999	0	-100%
01/03	7,360,801	0	-100%	19,723,318	0	-100%	12,362,517	0	-100%
16/03	7,449,268	0	-100%	20,059,409	0	-100%	12,610,141	0	-100%
01/04	7,522,522	0	-100%	20,488,780	0	-100%	12,966,258	0	-100%

Source: UNICA.



**Table 8.** Accumulated and bi-weekly corn ethanol production in 2023/2024 harvest season - results for the South-Central regi

Bi-weekly period	BI-WEEKLY values (m <sup>3</sup> )			ACCUMULATED values (m <sup>3</sup> )		
	a. Anhydrous ethanol	b. Hydrous ethanol	Total a+b	a. Anhydrous ethanol	b. Hydrous ethanol	Total a+b
16/04	65,971	204,526	270,497	65,971	204,526	270,497
01/05	0	0	0	0	0	0
16/05	0	0	0	0	0	0
01/06	0	0	0	0	0	0
16/06	0	0	0	0	0	0
01/07	0	0	0	0	0	0
16/07	0	0	0	0	0	0
01/08	0	0	0	0	0	0
16/08	0	0	0	0	0	0
01/09	0	0	0	0	0	0
16/09	0	0	0	0	0	0
01/10	0	0	0	0	0	0
16/10	0	0	0	0	0	0
01/11	0	0	0	0	0	0
16/11	0	0	0	0	0	0
01/12	0	0	0	0	0	0
16/12	0	0	0	0	0	0
01/01	0	0	0	0	0	0
16/01	0	0	0	0	0	0
01/02	0	0	0	0	0	0
16/02	0	0	0	0	0	0
01/03	0	0	0	0	0	0
16/03	0	0	0	0	0	0
01/04	0	0	0	0	0	0

Source: UNICA.



**Table 9.** Ethanol sales by mills in South-Central region, per ethanol type and destination (m<sup>3</sup>).

Product	Month	Total		External market		Domestic market	
		2023/2024	2024/2025	2023/2024	2024/2025	2023/2024	2024/2025
Total ethanol	Apr	1,007,278	1,402,890	55,581	52,104	951,697	1,350,786
	May	2,422,191	0	99,591	0	2,322,600	0
	Jun	2,562,064	0	149,382	0	2,412,682	0
	Jul	2,536,554	0	290,678	0	2,245,876	0
	Aug	2,950,893	0	340,723	0	2,610,170	0
	Sep	2,771,821	0	185,077	0	2,586,744	0
	Oct	2,894,691	0	221,518	0	2,673,173	0
	Nov	2,835,914	0	291,068	0	2,544,846	0
	Dec	2,873,717	0	166,967	0	2,706,750	0
	Jan	2,994,966	0	198,529	0	2,796,437	0
	Feb	2,835,184	0	162,430	0	2,672,754	0
	Mar*	3,032,703	0	246,064	0	2,786,639	0
	<b>Total</b>	<b>1,007,278</b>	<b>1,402,890</b>	<b>55,581</b>	<b>52,104</b>	<b>951,697</b>	<b>1,350,786</b>
	Anhydrous ethanol	Apr	409,705	449,443	16,429	1,012	393,276
May		1,106,692	0	66,044	0	1,040,648	0
Jun		1,142,485	0	53,935	0	1,088,550	0
Jul		1,212,642	0	184,891	0	1,027,751	0
Aug		1,148,505	0	145,668	0	1,002,837	0
Sep		1,004,113	0	77,427	0	926,686	0
Oct		1,043,296	0	83,016	0	960,280	0
Nov		1,105,869	0	166,851	0	939,018	0
Dec		941,952	0	43,736	0	898,216	0
Jan		1,106,349	0	73,063	0	1,033,286	0
Feb		999,623	0	22,895	0	976,728	0
Mar*		1,050,001	0	107,423	0	942,578	0
<b>Total</b>		<b>409,705</b>	<b>449,443</b>	<b>16,429</b>	<b>1,012</b>	<b>393,276</b>	<b>448,431</b>
Hydrous ethanol		Apr	597,573	953,447	39,152	51,092	558,421
	May	1,315,499	0	33,547	0	1,281,952	0
	Jun	1,419,579	0	95,447	0	1,324,132	0
	Jul	1,323,912	0	105,787	0	1,218,125	0
	Aug	1,802,388	0	195,055	0	1,607,333	0
	Sep	1,767,708	0	107,650	0	1,660,058	0
	Oct	1,851,395	0	138,502	0	1,712,893	0
	Nov	1,730,045	0	124,217	0	1,605,828	0
	Dec	1,931,765	0	123,231	0	1,808,534	0
	Jan	1,888,617	0	125,466	0	1,763,151	0
	Feb	1,835,561	0	139,535	0	1,696,026	0
	Mar*	1,982,702	0	138,641	0	1,844,061	0
	<b>Total</b>	<b>597,573</b>	<b>953,447</b>	<b>39,152</b>	<b>51,092</b>	<b>558,421</b>	<b>902,355</b>

Source: UNICA. Note: 1st two-week period of April.

Data released in this report has been compiled and analysed by UNICA, with figures provided by mills and by following associations of producers from South-Central states:

- Sugar and ethanol industries association in the state of Minas Gerais (SIAMIG)
- Bioenergy producers association of Mato Grosso do Sul (BIOSUL)
- Ethanol and sugar producers association in the state of Paraná (ALCOPAR)
- Bioenergy industry association of Mato Grosso (BIOIND<sup>MT</sup>)
- Association of ethanol industry of Goiás state (SIFAEG)
- Ethanol and sugar industry association of Rio de Janeiro (SISERJ)
- Plants and distilleries Society of Espírito Santo state (SUDES)

Data regarding weather and agricultural conditions has been provided by the Center for Sugarcane Technology (CTC).

This report has been prepared for informative purposes only and is available free of charge from [www.observatoriodacana.com.br](http://www.observatoriodacana.com.br).

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Indústrias de Bioenergia de Mato Grosso

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Sindicato da Indústria Sucroenergética  
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SINDICATO DA INDÚSTRIA DE FABRICAÇÃO  
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**SIFAÇUCAR**  
SINDICATO DA INDÚSTRIA DE FABRICAÇÃO  
DE AÇÚCAR DO ESTADO DE GOIÁS  
GOIÁS SUGAR INDUSTRY ASSOCIATION

**SUDES**

Sociedade das Usinas e Destilarias do  
Espírito Santo